



Sample Language for Charitable Gifts in Wills

If you would like to help build the long-term financial strength of [your organization] through our endowment fund with the Community Foundation of Northern Colorado, but feel as though you cannot make a significant gift today, your solution may be a charitable bequest. A bequest under your will can complement your lifestyle and commitments today while supporting our fund at the Community Foundation later. Here are several ways you can write a bequest into your will.

If you wish to make a gift to the [your organization] Endowment Fund at the Foundation:

“I give the sum of \$ _____ [or state a percentage of the residual estate] to the [your organization] Endowment Fund at the Community Foundation of Northern Colorado, a Colorado nonprofit and 501(c)(3) tax exempt organization. The Community Foundation's EIN is 84-0699243.”

If you wish to create a named fund at the Community Foundation to benefit [your organization] (Named funds are created with a gift of at least \$10,000):

“I give the sum of \$ _____ [or state a percentage of the residual estate] to the [your organization] Endowment Fund at the Community Foundation of Northern Colorado, a Colorado nonprofit and section 501(c)(3) tax exempt organization, to be administered as a separate fund in accordance with and subject to the governing instruments of the Foundation, the income there from to annually benefit [your organization]. The Community Foundation's EIN is 84-0699243. It is my desire that the Fund established with this bequest be named the _____ Fund, and shall be recognized as such in all correspondence, reports and materials related to the Fund.”

To learn more about making a bequest to [your organization]'s endowment fund, please contact [your organization's contact person and contact info]. You may contact Ella Fahrlander, Vice President of Community Engagement at the Community Foundation of Northern Colorado, at (970) 488-1979 or ella@NoCoFoundation.org.

Please note: This information should not be considered as legal, tax, or financial advice. Consult your professional advisor(s) for further information and guidance.

Since 1975, the Community Foundation of Northern Colorado has been connecting people who care to the causes they care about. The Foundation serves as the long-term steward for charitable funds — a multifaceted role that involves receiving and managing complex gifts, acting as the trustee of charitable trusts, providing numerous investment options for donors, and accounting for each individual fund.