Sample Bequest Language

Specific Bequest:

"I give $ ____ to the Community Foundation of Northern Colorado (EIN 84-0699243). This gift shall be added to, or used to establish, the [name of] Fund”. [You may also replace the prior sentence with the following: “This gift is to be used in a such a manner as the Board of Trustees of the Community Foundation of Northern Colorado determines.”]

Percentage Bequest:

"I give ____ % of my estate to the Community Foundation of Northern Colorado (EIN 84-0699243). This gift shall be added to, or used to establish, the [name of] Fund.” [You may also replace the prior sentence with the following: “This gift is to be used in a such a manner as the Board of Trustees of the Community Foundation of Northern Colorado determines.”]

Contingent Bequest:

“In the event that [name of wife, son, brother, sibling, etc.] shall not survive me, then I give the same to the Community Foundation of Northern Colorado, a Colorado nonprofit corporation (EIN 84-0699243). This gift shall be added to, or used to establish, the [name of] Fund.” [You may also replace the prior sentence with the following: “This gift is to be used in a such a manner as the Board of Trustees of the Community Foundation of Northern Colorado determines.”]

This language is provided as an example and should be reviewed by your professional advisor.