WHAT IS LEGACY?

Legacy is defined as “anything handed down from the past.”

But where does it start? Tomorrow’s legacy is perhaps best defined as “dreams of the past and present put into action today.” Each day we work with individuals, families, and businesses to lay the foundational building blocks of their charitable legacy through funds managed here at the Foundation. We are honored to manage over 400 individual charitable funds that demonstrate the philanthropic spirit of our donors and their investment in the future of our communities.

With the growth of the Foundation, we are better positioned than ever to shape our legacy in Colorado by tackling unique projects and initiatives. In 2015 we accepted ownership of Sky Corral Ranch, a beautiful property west of Fort Collins. We are in the process of revitalizing the ranch to create a sustainable and impactful community asset that will enrich the lives of youth and families as a conference and retreat center open to area nonprofits, schools, and churches.

Although we have primarily served donors and nonprofits located in Northern Colorado, we have seen an increased demand for our services throughout the state. Our legacy as a leader in building a more engaged, philanthropic, and visionary community led us to the Eastern Plaines. The Eastern Colorado Community Fund was established in December 2015, and since then we have seen a vision begin to take shape. John Chapaisdale, director of the Eastern Colorado Community Fund, will work with families and organizations to maintain and reinvest wealth in each unique community on the Eastern Plains.

We continue to partner with the Community Foundation Serving Greeley and Weld County on a Regional Leadership Initiative, bringing together city managers and elected officials to examine opportunities for regional cooperation. This group of leaders is looking ahead to the year 2050 and working together to ensure that our region is prepared for the challenges it is sure to face.

We extend our sincere gratitude to all who have joined us in imparting a legacy of philanthropy and community engagement that will touch the lives of future generations in ways that we can only imagine.
The Community Foundation is proud to work with dozens of professional advisors in our region and beyond as they assist their clients in establishing a legacy of charitable giving. Whatever cause their clients wish to support, the Community Foundation can serve as the long-term steward of the legacy they envision.

**PROFESSIONAL ADVISORS**

Cindy Bragdon, CFP, CFP
First Western Trust

As a Trustee and Wealth Advisor of the Community Trust, Cindy works with her clients to understand their families, businesses, owners, and young professionals, to help integrate their goals and how to fulfill their charities, their families, and their community.

Cindy’s clients are encouraged to establish and record family traditions, history, stories, lessons, and values in giving, as it is important, the purposes in their lives, giving, gratitude, and generational wealth and lessons on endowments and continues future generations. Legacy is about learning from the past, living in the present, and building for the future.

“I believe charitable giving enhances the quality of life for individuals and families. Charitable giving can create family traditions and legacy whether the gift is time, service, or financial resources. I believe that most people are charitable and generous especially if they can measure and project the impact of gifts on their own financial future, their family’s financial future, and the community.”

Lynn Hammond, J.D.,
Hammond Law Offices

Lynn has been practicing law in Los Altos since 1980 and is a single parent of two daughters: Dinah and Catherine. Dinah graduated from the Rotary International and the Lovelace Rotary Club, has played a key role in connecting clients to the Community Foundation. Lynn has referred numerous clients to the Community Foundation over many years, and Lynn’s wife, Nan, has been actively involved as a member of the Foundation’s Lovelace Community Fund Committees.

“We love our community and believe in the idea of leaving a legacy that will benefit the next generation. The Community Foundation is well positioned to carry out the charitable wishes of our clients in a responsible manner.”

Jaci Zipperson, Jaci Zipperson PLLC

Jaci strives to help her clients reflect on their charitable objectives and consider how their charitable giving can be as meaningful as their financial planning. Jaci administers the Community Foundation allow flexibility for philanthropic goals change over time and allow children to get involved with a family legacy of giving.

Jackson has connected to the community by getting involved with education, arts, and human services organizations as well as through her connections with her clients. She also helps to give back by raising and organizing the resources and guidance for the community.

“Understanding of the value of giving and how much does it add to the overall lives of our clients. Focus on giving, giving, giving!”

Eric and Lisa Alpert
Danny F. Allen
Dorothea and Ted Amundson
Midlun G. Arnold
Wayne Bassil
Peter and Mariel Brasilov
Kevin C. and Carol A. Boreth
Binus and Flore Ewing
Bill and Ruth Brown
Bill and Paula Biewen
Pete and Judy Bullen
Rheo and Judy Christiansen
Robert and Esther Clark
Grace Cribb
Laura Cronin
Bob and Karen Doud
Randy and Becky Deardorff
Joseph D. Dreifuss Jr.
Jim and Ken Durrett
Dave and Paula Edwards
Caroline and John Eager
Hap and Sue Enselman
Bob and Joel Evangelist
Gary Ferry
Fantasia Street Foundation
R. B. "Doc" and Helen Fickle
R. Bruce Fiske and Karen Christiansen
Gwen Gowan
and Maylone Fisher
Brook Boney
Elmira and Linny Friedman
Chris Fulker

Marilyn Gantoun
Mark Gazda and Prudence M. Kaley
Champany Gough
David and Mary Gullifon
Thom and Mary Hall
Steve Hargrove
Friends of Dorothy Dee Hamilton
Ginny Haney
Allan R. and Judy M. Harper
Gerald and Moira Henderson
Gerald and Ann Hess
Theresa Hoffmann
John Hulshof and Evelyn Holmboe Hulshof
Carolyn and Daniel Hulshof
James and Linda Dunbar
Ken and Nanny John
Ken and Jodie Johnson
Freek Johnson, Sr. and Carolyn Johnson
Rob and加重Johnson
Donald and Jan Jorgensen
Larry and Pat Kendal
Paul and Diane Kreidle
Mark and Patricia Kurtz
Karen Kory
Doug and Pauline Krouse
Lou L. Krehl
Kris and Vicki Leigh
Judy Lamy
Fern and Cynthia Liphardt

Edith Todd Leonard
Sandy Lstrand
Harry and Judy Love
Gene and Pat Marley
Lynn and Linda Masson
Wesley McWayne
Victor McQuaig
Julietta Menko
Mark and Ingrid Meyers
Madeleine Milner
Robert M. Miller
Gene Mitchell
Randy and Nancy Morgan
Ida J. Murphy and Russell O. Allen
Audrey S. and Sara Ann Hosen
Doug and Molly Murphy
Paul and Donna Norendorff
Jack and Ekalpais
Andrew and Polly Nortman
Doug and Wynne Otei
Roland K. Park Jr.
Vilim G. and Edna K. Parker
Richard and Georgia Parks
Andy and Suzanne Peterson
David and Jeanneke Piek
Stephen Price
Gary Prigo
Joanna Repp
Jack and June Richardson
John Roberts
Rick Roberts and Gary Dwyer
James and Wats Hurf

We and Truly Sargent
Doug and Jill Simeone
Richard and Martine Schilling
Amy Schmitz
Jennifer Schmellner
Steve and Sue Scroat
Wayne and Michelle Howard and Kathryn Schwartz
Earl and Leif Sehirs
Brad and Nodell Sheeran
Lewand and Dorothy Simp
Gordon Smith and Chris Heyes
Mary Jo Smith
Dave and Mary Stewart
Sue Winter
SooKim Sullivan
Tom and Joan Sutherland
Robert Tampa
Tom and Kitty Toul
Joni and Scott Tolle
Andrew and Linda Wagner
Lornna Wagner
Van Hamers
William and Dale Warren
Robert and Donna Watts
Wilson and Emily Winters
Lary Winge
Robert and Paula Woodward
Mary J.R. Worth
Douglas Yapin
Robert L. and Cherri J. Zwindt
Joseph J. and Azita A. Zinn

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Our Legacy Society Members

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1. Partnering with professionals to provide personalized service and expertise.
Anne and Greg Jordan
Anne and Greg Jordan Family Fund

Cynthia Krumme
Krumme Family Fund

Odell Brewing Company Fund
Charitable giving is a part of the tradition and vision of Odell Brewing Company. The company aims to be a champion of the community through innovative, thoughtful, and meaningful philanthropy. Its giving happens organically, through friends and fans asking Odell Brewing to support the causes that are more important to them. After a decade of saying yes, founders Connie, Wynne, and Doug realized they had an opportunity to make a poignant impact in the beer industry.

Cynthia and her late husband, David, saw the example of generosity and community support set by his parents and made a commitment to carry on this legacy for their own children. Cynthia looks to give back to her community of Estes Park in quiet ways, to foster a spirit of learning, create affordable housing, and support human rights for all people.

Cynthia’s family fund supports local nonprofits including the Estes Park Nonprofit Resource Center, the Estes Park Learning Place, Bike Forts, the Estes Park Library, and the Rocky Mountain Nature Conservancy in support of the National Park, among others that offer legal services and housing assistance.

“Give it that charitable legs: Fido thought, However, I feel happy to be able to do for others by word and deed, if it leaves some semblance of my time on Earth then that is fine.”

Anne and Greg Jordan
Anne and Greg Jordan Family Fund

Cynthia Krumme
Krumme Family Fund

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“Give it that charitable legs: Fido thought, However, I feel happy to be able to do for others by word and deed, if it leaves some semblance of my time on Earth then that is fine.”
### Community Foundation of Northern Colorado

**Combined Statements of Financial Position**

<table>
<thead>
<tr>
<th>Year</th>
<th>ASSETS</th>
<th>LIABILITIES AND NET ASSETS</th>
<th>Net Assets</th>
<th>Total liabilities and net assets</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>Current assets</td>
<td>$93,486,013</td>
<td>$66,984</td>
<td>$43,339,359</td>
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<td>2016</td>
<td>Fixed assets</td>
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<td>2015</td>
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<td></td>
<td>Liabilities</td>
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<td>$52,359</td>
<td>$43,339,359</td>
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<tr>
<td></td>
<td>Liability under split-interest agreements</td>
<td>$61,754</td>
<td>$636,231</td>
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<tr>
<td></td>
<td>Assets held for agency funds</td>
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<td>$15,754,514</td>
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<tr>
<td></td>
<td>Total liabilities</td>
<td>$16,021,764</td>
<td>$16,423,663</td>
<td>$43,339,359</td>
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</table>

*The financial statement is derived from the Foundation’s accounting records. The Foundation undergoes an annual audit; the most current audited financial report is available at www.NorCoFoundation.org.*
EMPOWERING ORGANIZATIONS IN OUR COMMUNITY

As the Community Foundation strives to be the regional leader in building a more engaged, philanthropic, and visionary community, an important piece of what we do is assisting local nonprofits with their work. The Community Foundation offers monetary support to nonprofits and charitable projects through grant and program distributions. Through these distributions, we carry out the wishes of our donors by investing in the vision, passion, and expertise of organizations that are committed to improving the world around them.

The Community Foundation has served as the regional champion for Colorado Gives Day since 2012, an initiative of the Community First Foundation with support from FirstBank. We have partnered with Bankers Foundation to inspire online giving by providing regional marketing efforts. On Colorado Gives Day 2016, over $1.4 million was raised for participating Larimer County nonprofits.

Sustaining Northern Colorado Nonprofit Endowment Funds

Nonprofit organizations establish endowment funds at the Community Foundation to extend their impact far into the future. Partnering with the Community Foundation allows these organizations to focus on the work they do best while benefiting from an investment program, planned giving services, and the expertise of our staff.

Promoting local philanthropy.

Eastern Colorado Community Fund

Increasingly, the Community Foundation is asked to provide services throughout the state. One such request led to the creation of the Eastern Colorado Community Fund (ECCF) in December 2015. The ECCF was established to preserve wealth in Eastern Colorado by providing a mechanism for donors to benefit charitable causes in the region for the long term.

The ECCF functions under the "umbrella" of the Community Foundation of Northern Colorado, but has its own distinct identity and a full-time director in an Eastern Colorado office. John Chapdelaine, who began his work as director in December 2016, has the unique opportunity to connect with the local aspects of the Eastern Colorado region by working with donors, board members, and community members to create something meaningful and lasting.

John has 36 years of State of Colorado service, having been a teacher, principal, prison education director, assistant warden, and warden on the Eastern Plains. John has "a desire to utilize my skills to contribute to the greater good, especially in an area where I have lived and worked for nearly three decades." He is deeply engrained within the community and his leadership skills will be an asset in growing the ECCF.

The Eastern Colorado Comestible Campaign was created to jump start the ECCF and fund expenses related to the creation of a local office and hiring a director. The goal of the Comestibles Campaign is to raise $1 million that will create the philanthropic infrastructure to serve local residents forever.
For good. Forever.