All good teams have an identity – a clear sense of who they are and why they exist. The Community Foundation of Northern Colorado’s identity is one of an overachiever, constantly embracing new opportunities to impact our region. Managing over 400 individual charitable funds is just the starting point.

In our 40th anniversary year, we continued to see amazing generosity from our donors, enabling the further expansion of our role as a community leader.

As total assets have exceeded $90 million, we have increased the size of the Foundation’s staff, expanded our office space, and embraced the opportunity to serve communities on the Eastern Plains of Colorado. The Foundation continues to cover our operational costs primarily with the fee charged to each of our funds – an annual fee that is less than 1% of total assets. A dollar contributed to any Community Foundation fund is typically invested in a manner that produces tax-free growth over time, giving the fund more than a dollar to grant out to the causes the donor cares about. It’s a nonprofit business model that has worked amazingly well for more than 100 years nationally and for 40 years here in Northern Colorado.

The Foundation’s Catalyst Campaign sailed past its $3.8 million goal and hit $5 million dollars, providing us with the unrestricted endowments and operating funds necessary to take on projects we might once have declined. One such project has involved accepting ownership of a beautiful ranch west of Fort Collins. The Foundation is now working to help the donors realize their dream of seeing this property become a sustainable and impactful community asset that enriches the lives of area youth and families.

Today, the Foundation finds itself well positioned to take on new initiatives and roles. The Foundation serves as a clearing house for nonprofit resources in our region; we provide coaching and consulting for many area nonprofits; we promote downtown revitalization in Loveland; we coordinate the ColoradoGives initiative in Larimer County; we serve as a fiscal sponsor for special projects; and we embrace our unique ability to act as a nonpartisan convener.

Over the last few months, the Foundation has worked in partnership with the Community Foundation Serving Greeley and Weld County to host several gatherings of city managers and elected officials to encourage opportunities for regional cooperation. And we continue to support regional discussions about water – a central issue related to conservation, regional planning, agriculture, and economic development.

We want to express our very sincere thanks to all the donors, board and committee members, and staff who have contributed to the Community Foundation’s team effort over these last 40 years. As an organization specifically designed to serve our region in perpetuity, it is exciting to think what we can accomplish together over the next 40 years.

Much of what the Foundation does is clearly measurable, and this report shares those statistics. However, even more of what the Foundation does is impossible to measure – the connections we make, the ideas we share, and the leadership we provide.
ABOUT THE COMMUNITY FOUNDATION OF NORTHERN COLORADO

WHAT: A public foundation and 501(c)(3) charitable entity working to build permanent endowments for the benefit of charitable causes and organizations.

WHERE: Focused on Larimer County and the Eastern Plains of Colorado; Community Funds have been established in Berthoud, Estes Valley, Fort Collins, Loveland, and Eastern Colorado; serving donors throughout the state.

WHEN: Established in 1975; celebrating 40 years of service.

VISION: To be the regional leader in building a more engaged, philanthropic, and visionary community.

MISSION: To provide a trusted, local platform that enables people to give more effectively and to think strategically and creatively about the future of our communities.

2015 AT A GLANCE (Fiscal year ended June 30, 2015)

NEW GIFTS RECEIVED: $10.4 million
# OF FUNDS: 405
# OF NEW FUNDS: 35
GRANTS & PROGRAM DISTRIBUTIONS: $5.9 million
# OF GRANTS: 860
ASSETS: $90.2 million
The Community Foundation is proud to house a variety of funds that allow donors to connect to the causes they care about most. We offer convenience, flexibility, value, and the expertise of professional staff to donors who entrust their resources to the Foundation – in the form of cash, real estate, stock, estate gifts, and more – and we serve as the long-term steward of those assets. The funds housed here at the Foundation allow individuals, families, or committees to make grantmaking decisions that positively impact individuals, nonprofits, and our community as a whole.

“We decided to create our Donor Advised fund to make it easier to give to many organizations we have supported and continue to support over the years. It helps reduce the amount of paperwork, such as tax receipts, that come from so many of those different recipients. Not being required to file any tax forms, as one would be required to do with a separate private foundation, is also an added bonus. Another reason for our fund is to be an example to our children of having a philanthropic mindset. It is a fund that we allow our children to contribute to, and we allow them to help us determine what specific organizations they might like us to give to. Our hope is that through our example, as well as the example of the many other wonderful philanthropists we have in Northern Colorado who have created Donor Advised funds, many other individuals and families would feel led to do the same and discover the joy of giving.”

GREG AND JANE ANDERSON – ANDERSON FAMILY HERITAGE FUND

The Community Foundation is honored to partner with Bohemian Foundation to support Give Next, a school-based program in the Poudre and Thompson School Districts designed to give students hands-on experience in philanthropic giving. The program educates students on the role of nonprofits and philanthropy in their community and provides the opportunity for students to design and manage their own grantmaking programs.

“The Community Foundation is a wonderful Give Next partner. The expertise of the Foundation’s staff and its grant management system help to seamlessly manage the funds from our generous classroom donors and the grantmaking process for the students.”

BOHEMIAN FOUNDATION – GIVE NEXT FUND

The Charmayne Gooch Arts Scholarship Fund was established through a bequest to provide assistance to Larimer County students. Charmayne was a teacher and principal and desired to support students who would benefit in the areas of art, writing, music, or visual arts. The first scholarship awards will be distributed in 2016.

CHARMAYNE GOOCH – CHARMAYNE GOOCH ARTS SCHOLARSHIP FUND

Students at Give Next Philanthropy Day Event
ColoradoGives Regional Champion

The Community Foundation has served as the regional champion for Colorado Gives Day for three years. In this role we support Larimer County nonprofits and lead the local effort to strengthen online giving. Local sponsors Woodward and Bohemian Foundation allow the Community Foundation to provide regional marketing for Larimer County nonprofits through NoCoGives.org, inspiring local nonprofit and donor enthusiasm. On Colorado Gives Day 2015, more than $1.3 million was raised for 140 participating Larimer County nonprofits.

ColoradoGives is an initiative of the Community First Foundation with support from FirstBank.

Supporting Northern Colorado Nonprofit Endowment Funds

Nonprofit organizations establish endowment funds at the Community Foundation to support their efforts far into the future. These organizations benefit from an investment program and planned giving services; our team’s expertise in handling gifts that involve complex assets, gift annuities, and trust arrangements; and exposure to our family of donors and fund advisors. Partnering with the Community Foundation allows these organizations to focus on the work they do best – positively impacting children and families, the arts and education, animals and the environment, and our community at large.
“The Bouchard Family is a big believer in the Community Foundation of Northern Colorado. As a financial advisor for 30 years, I often recommended the Foundation to clients as the best fit for both their current and estate planning philanthropic needs. The Foundation has a staff that is knowledgeable and rich in resources to assist donors in making smart decisions with their giving. Our Bouchard Family Fund has been a great tool for involving our daughters in wise philanthropic giving. Being retired allows me to serve on two Foundation committees and share the message for this tremendous resource that is doing good work for Northern Colorado communities.”

CHARLES BOUCHARD – RETIRED WELLS FARGO ADVISOR

“If my clients exhibit any charitable inclination in developing their estate plan, I always talk to them about the Community Foundation as a possible charitable giving resource. Some clients are already familiar with the Foundation and its many services. Others are surprised to hear that the Foundation can provide a wide variety of means by which they can achieve their charitable goals. It’s gratifying to see my clients’ positive responses, especially when I know that the Foundation’s team will listen to and work with them to achieve their goals.”

DOUG DUMLER, ATTORNEY – SWANSON & DUMLER, P.C.

“The resources and support of the Community Foundation equip us to engage in key conversations with our clients about their estate planning and philanthropic goals. Our mission is to be the catalyst for identifying these opportunities, and the Community Foundation is a vital partner for executing these strategies.”

TERESA MUELLER – MUELLER & ASSOCIATES CPA

The Community Foundation team is happy to assist professional advisors in helping their clients make immediate and long-term charitable decisions that will benefit the causes they care about. We work hard to maintain the trust and respect of CPAs, attorneys, and financial representatives and are proud of the partnerships we’ve formed throughout Northern Colorado.
Our Legacy Society recognizes all those who have extended their charitable giving beyond their lifetime in some manner. It includes all donors who have established an endowment fund during their lifetime, advised our staff that the Community Foundation is in their estate plans, or made a gift from their estate into an endowed fund.

If you’re interested in becoming a part of this list of strategic donors, the Community Foundation would be honored to help you put a plan in place to carry out your legacy.

**Legacy Society Members**

| Eric and Lisa Adsit                        | Sandy Lindquist                        |
| *Danny H. Alberts                        | Harry and Jody Love                    |
| Dorothy and *Ted Almquist                 | Gene and *Pat Markley                  |
| *Mildred G. Arnold                        | Lynn and Lois Matson                   |
| *Wayne Ballah                            | *Wanda Mayberry                        |
| John Beach                               | Vicky McLane                           |
| *Harry and *Mabel Boland                 | Jolanta Menert                         |
| Kevin G. and Carol A. Borchert           | Marti and *Hermann Meyer               |
| Bill and Ruth Brown                      | Madelyn Mihn                           |
| Pete and Judy Bullard                    | Ross Milliken                          |
| Rhys and Judy Christensen                 | Gene Mitchell                          |
| *Robert and *Esther Clark                | Randy and Nancy Morgan                 |
| *Glenna Cribari                          | *Paul Murphy                           |
| *Laura Crone                             | *Ida J. Murphy and *Russell O. Allen   |
| Bob and Karen Nold                        | Douglas and Molly Murray               |
| Randy and Becky Davis                    | Paul and Donna Newendorp               |
| Mike and Janene Dellenbach               | *Jack and *Elise Nicol                 |
| Joseph D. Dreyfuss II                    | *Ardeth Nieman                         |
| Jim and Kim Durand                       | Doug and Wynne Odell                   |
| Dave and Paula Edwards                   | Donald K. Park II                      |
| Carole Egger                             | *Virlon G. and *Edna K. Parker         |
| Bob and Joyce Everitt                    | Rodney and Sharon Parks                |
| Gary Faris                               | Andy and Suzanne Peterson              |
| Fentress-Brown Foundation                 | David and Jeannine Pike                |
| *R. B. “Doc” and *Helen Fickel           | *Stewart Price                         |
| R. Bruce Fickel and Karen Christensen    | Gary Propp                             |
| Gene and Marylynn Fischer                | Joanna Rago                            |
| Brad and Lisa Florin                     | Jack and June Richardson               |
| Elmo and Linny Frickman                  | John Roberts                           |
| Mark Goldrich and Prudence M. Kaley      | Rick Robertson and Ginny De Herdt      |
| *Charmayne Gooch                         | Wes and Trudy Sargent                  |
| David and Mary Gullikson                  |                                         |
| The Gunn Family                          |                                         |
| Steve Hagberg                            |                                         |
| Family and Friends of *Dorothy Dee Hamilton |                                   |
| Cindy Haraway                            |                                         |
| Mims Harris                              |                                         |
| Jack and Shirley Haselbush               |                                         |
| Marty and Tress Hefferman                |                                         |
| Allen B. and Judy M. Herder              |                                         |
| Gerald and Bonita Hinkle                 |                                         |
| Gary and Carol Ann Hixon                 |                                         |
| Theresa Hoffmann                         |                                         |
| *John Holmboe and *Evelyn Helmberger Holmboe |                |
| John and Carolyn Huisjen                 |                                         |
| James and Linda Hunter                   |                                         |
| Ken and Nancy John                       |                                         |
| Karen Johnese                            |                                         |
| *Frank Johnson, Sr. and *Caroline Johnson|                                         |
| Robert and Ginnie Johnson                |                                         |
| Donald and Jan Jorgensen                 |                                         |
| Larry and Pat Kendall                    |                                         |
| Paul and Diane Knight                    |                                         |
| Mark and Patricia Korb                   |                                         |
| Sally Kosshak                            |                                         |
| *Dick and *Pauline Kreutzer              |                                         |
| *Lois L. Kroh                            |                                         |
| Vicki La Lone                            |                                         |
| *Judy Lamy                               |                                         |
| Frank and Cynthia Leibrock               |                                         |
| *Editha Todd Leonard                     |                                         |
| *Deceased                                |                                         |
| Doug and Jill Schatz                     | Richard and Marlene Schilling          |
| Amy Schmidt                              | Jennifer Schrader                      |
| Steve and Susie Schrader                 | Wayne and Phyllis Schrader             |
| Howard and Kathryn Schwartz              | Earl and Lisbeth Sethe                 |
| Brad and Nadine Sheafor                  | *Leland and *Dorothy Smith             |
| MaryLou Smith                            | Gordon Smith and Chris Hays            |
| Dave and Mary Stewart                    | Tom and Jean Sutherland                |
| Steve and Susan Stoltz                   | *Robert Templeton                     |
| Scot Sullivan                            | Anita Timmons                          |
| Tom and Jean Sutherland                  | Steve and Karen Tool                   |
| *Robert Templeton                       | Jane Van Horn                          |
| Lorraine Wagner                          | Gary and Sharlynn Wamsley              |
| Gary and William and Diane Warren        | William and Diane Warren               |
| Robert and Donna Webb                    | *Wilson and *Emily Wilmarth            |
| Larry Winger                             | Robert and Paula Woodward              |
| *Mary J.B. Work                          | *Robert and Paula Woodward             |
| Douglas Yeager                           | Andy and Emily Chasson                 |
| Robert L. and *Pamela J. Zimdahl         |                                     |
| *Joseph J. and *Alice A. Zink            |                                      |
**Community Foundation of Northern Colorado**

Combined Statements of Financial Position* (audited)

<table>
<thead>
<tr>
<th>ASSETS</th>
<th>2015</th>
<th>2014</th>
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<tbody>
<tr>
<td>Current assets</td>
<td>$89,298,237</td>
<td>$83,568,923</td>
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<tr>
<td>Fixed assets</td>
<td>876,688</td>
<td>867,824</td>
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<tr>
<td>Total assets</td>
<td>$90,174,925</td>
<td>$84,436,747</td>
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<table>
<thead>
<tr>
<th>LIABILITIES AND NET ASSETS</th>
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<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>Liabilities:</td>
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<td></td>
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<tr>
<td>Current liabilities</td>
<td>$ 52,858</td>
<td>$ 37,536</td>
</tr>
<tr>
<td>Liability under split-interest agreements</td>
<td>636,231</td>
<td>744,240</td>
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<tr>
<td>Assets held for agency funds</td>
<td>15,734,514</td>
<td>14,961,914</td>
</tr>
<tr>
<td>Total liabilities</td>
<td>16,423,603</td>
<td>15,743,690</td>
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</tbody>
</table>

| Net Assets:               |                          |                                   |
| Temporarily restricted    | 40,858,841               | 39,232,345                       |
| Unrestricted              | 32,892,481               | 29,460,712                       |
| Total net assets          | 73,751,322               | 68,693,057                       |

*This financial statement is derived from the Foundation’s accounting records.

The Foundation undergoes an annual audit, and the most current audited financial report is available at NoCoFoundation.org> Financials and Policies.
**Endowment Status** (FISCAL YEAR ENDED JUNE 30, 2015)

As a Percentage of Total Assets:
- Endowed 54%
- Quasi-Endowed 42%
- Operating 3%
- Pass-Through 1%

**Assets** (FISCAL YEARS ENDED JUNE 30)

- $26.2 Million
- $37.5 Million
- $36.5 Million
- $48.5 Million
- $72.5 Million
- $90.2 Million

**Types of Funds** (FISCAL YEAR ENDED JUNE 30, 2015)

As a Percentage of Total Assets:
- Donor Advised 49%
- Agency 19%
- Designated 10%
- Scholarship 2%
- Other 20%
  (Includes: Field of Interest, Operating, Special Project, Unrestricted, and Charitable Gift Annuities and Trusts)
We are grateful to all who have established a fund at the Community Foundation.

Please note that this list does not include anonymous funds.

AGENCY (Established by Nonprofit Organizations):
- Alliance for Student Health and Prevention Project Endowment Fund
- Alpha Center Agency Endowment Fund
- Alternatives to Violence Safehouse Agency Endowment Fund
- Bas Bleu Theatre Company Agency Endowment Fund
- Berthoud Historical Society Building Fund
- Berthoud Historical Society Endowment Fund
- Berthoud Historical Society General Fund
- Berthoud Historical Society McCarty-Fickel Home General Fund
- Boys & Girls Clubs of Larimer County Endowment
- Boys & Girls Clubs of Larimer County Endowment - Wellington
- Children’s Speech and Reading Center Agency Fund
- Children’s Speech and Reading Center Endowment Fund
- City of Loveland-Skyline Community Endowment Fund
- Estes Park Museum Friends & Foundation, Inc. Agency Fund
- Estes Valley Crisis Advocates Endowment Fund
- Food Bank for Larimer County Agency Endowment Fund
- Foothills Gateway Charitable Foundation Trust Fund
- Fort Collins Children’s Theatre, Inc. Reserve Fund
- Fort Collins Museum of Art, Inc. Endowment
- Fort Collins Museum of Discovery Endowment Fund
- Fort Collins Rotary Foundation
- Friends of the Gardens on Spring Creek Agency Endowment Fund
- Global Village Endowment Fund
- High Plains Foundation Fund
- High Plains Foundation Agency Endowment Fund
- High Plains Foundation Open Space Fund
- House of Neighborly Service Endowment Fund
- Larimer Chorale Reserve Fund
- Larimer County 4-H Youth Foundation Endowment Fund
- Larimer Humane Society Endowment Fund
- Lincoln Center Program Endowment Fund
- Looper Family Project Self-Sufficiency Scholarship Fund
- Loveland Community Kitchen Reserve Fund
- Loveland Methodist Foundation, Inc.
- Loveland Methodist Mission Fund
- Loveland Youth Gardeners Endowment Fund
- Lubick Foundation - RamStrength Agency Endowment Fund
- Lubick Foundation-RamStrength Agency Operating Reserve Fund
- Matthews House Agency Endowment Fund
- Meals On Wheels Fort Collins Agency Endowment Fund
- Meals On Wheels of Loveland and Berthoud, Inc. Fund
- Namaqua Children’s Endowment Fund
- Nancy Agency Fund/Project Self-Sufficiency Scholarships
- Neighbor To Neighbor Endowment Fund
- Partners Mentoring Youth Agency Endowment Fund
- Pathways Hospice Endowment Fund
- Pathways Hospice Program Expansion Fund
- Poudre River Library Trust, Inc. (Children’s Program)
- Poudre River Library Trust, Inc. (Unrestricted Fund)
- *Poudre Wilderness Volunteers Agency Endowment Fund
- Project Self-Sufficiency Endowment Fund
- Project Self-Sufficiency Legacy Scholarship Fund
- Project Smile Agency Endowment Fund
- Realities for Children Charities Triumph Awards Endowment
- Respite Care Agency Endowment Fund
- Rocky Mountain Innospace Fund for Innovation
- SAINT Volunteer Transportation Agency Endowment Fund
- Summit/Stone Health Partners Endowment Fund
- JoEllen Trout Prevention Project Self-Sufficiency Scholarship Fund
- Trees, Water & People Endowment Fund
- United Way of Larimer County Endowment Fund

DESIGNATED:
- Richard J. Albrecht Leadership Fort Collins Endowment Fund
- David Bally Memorial Scholarship Fund
- Centennial High School Scholarship Fund
- Disabled Resource Services Donor Designated Fund
- Doctors Without Borders: The Teardrop Fund
- Estes Valley Chilicare Endowment Fund
- Estes Valley Public Education Fund
- Fickel Fund for the Berthoud Historical Society
- Friends of the Fort Collins Symphony Funds: Harrison Percussion Chair
- Tom Bittinger Bassoon Chair
- Jeanise Brown Cello Chair
- Dennis Principal Oboe Chair
- Kathryn Edwards Piano Chair
- Everitt English Horn Chair
- Griffin Foundation Horn Chair
- Dorothy Gruber Horn/Cello Chair
- Josephine Guerrero Triangle Chair
- Renate Justin MD Flute Chair
- Kepler Principal Harp Chair
- Clark Livingston Trumpet Chair
- Freddy Martin Woodwinds Chair
- *Joanah Merriman Cello Chair
- Lilla B. Morgan Viola Chair
- Riedman Concertmaster Chair
- William E. Runyan Bass Trombone
- Schrader Principal Timpani Chair
- Julian & Ida Siegel Assistant Concertmaster Chair
- Tom Sutherland Celeste Chair
- *Bettie Wilcox Principal Bass Chair
- Wilson/Emily Wilmarth 2nd Violin
- *Fern Bennett Piccolo Chair
- Foundation 4 Veterinary Dentistry Fund
- Robert and Evelyn French Family Fund for Homeless Students
- Dorothy Dee Hamilton Scholarship Fund
- Helmerger-Holmboe Fund
- Inspiration Playground & Adaptive Recreation Endowment Fund
- Jdaily Community Service Scholarship Fund
- Lois L. Kroh Fund
- Leaders in Veterinary Dentistry Memorial Scholarship
- Legacy Land Trust Operating Endowment Fund
- Loveland Methodist Scholarship Fund
- McKee Fogg Scholarship Fund
- McKee Third Grade Dictionary Fund
- Anna May Miller Fund
- Nancy Designated Fund/Project Self-Sufficiency Scholarships
- Arden G. Nieman Fund
- NTU Foundation Graduate Fellowship Fund
- James W. and Judith M. Oliver Missions Fund
- Stella Morris Payne Fund
- Poudre River Friends of the Library: Gift-A-Book Fund
- Poudre River Public Library District Fund
- PVH Foundation/Family Medicine Center Fund
- Red Feather Lakes Community Library Fund
- Rialto Bridge Fund
- Schrader Family Designated Fund
- Withrow Prevention Project Self-Sufficiency Endowment Fund
- Senior Center Endowment Fund
- Nadine Sheafar FCCT Endowment
- St. Joseph’s Charitable Trust Fund
- Mary Sgambati Fund
- Tom Van Horn Memorial Fund
- Robert L. and Pamela J. Zimdahl Designated Fund

DONOR ADVISED:
- 9.5 Alive Fund
- Kayla Marie Adelt Memorial Foundation
- Apa'he Faith Fund
- Danny H. Alberts Foundation Fund
- *Anna Dablam Initiative Fund
- David and Carol Anderson Family Fund
- Anderson Family Heritage Fund
- Mildred G. Arnold Fund for Women and Girls
- Chris Baker Fund
- Bank of Estes Park Fund
- Lori Barnes Memorial Fund
- Beach Family Fund
- Beeler Family Fund
- Birdsall Family Fund
- Bitty Fund
- Bluebonnet Fund
- Boardman Family Fund
- Boatright Fund
- BOGG Fund
- John A. and Constance L. Booth Charitable Fund
- John Booth Leadership Fund
- Bostrom Family Fund
- Bouchard Family Fund
- *Brecht Orchid Legacy Fund
- Breitling Family Fund
- Brevig Family Fund
- Brevigton Family Fund
- Arleen R. Diedrichs Brown Fund
- Bill and Ruth Brown Fund
- Burgener Family Fund
- Burns Family Fund
- *Butler Family Fund
- Chapel Family Fund
- Childers Family Fund
- Chilson Family Fund
- Christus Charitable Fund
- Rhys and Judy Christensen Family Fund
- CLCJ Fund
- Colbert Family Fund
- Mattie Collier Scholarship Fund
- Colorado Cooperative Council Fund
- Colorado Eagles Foundation Fund
- Ray A. Crockett Memorial Fund
- Robert W. and Debra Re Dehn Family Fund
- Dellenbach Family Fund
- David T. and Elizabeth Alison Dennis Fund
- Dohn Family Fund
- Scott D. Dreyfuss Memorial Fund
- Durand Family Fund
- Edwards Family Fund
- Eggleston Family Fund

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Enander Family Foundation Donor Advised Fund
Encouraging Educational Excellence (“E3”) Endowment Fund
Bob and Joyce Everitt Fund
Bill and Sharon Ferr Fund
Farr Family Fund
Fast Freddy Foundation
Fickel-McCarty Foundation of Berthoud
Florian Family Child Care Fund
Formanek Family Fund
*Give Next Fund
*Jack and Ginger Graham Family Foundation Fund
GroupGives
*Guenther Fund
David and Mary Guillinson Fund
Gunn Family Fund
Austin Korschak Hach Memorial Fund
Bruce and Muriel Hach Family Fund
Hagberg Family Fund
Hall Family Fund
Matthew Hammerdorfer Fund
Hanna/Woodford Family Fund
Cindy Haraway “Boomer Foundation”
Jud & Pat Harper Family Fund
Harrison Family Fund
Haselbush Family Fund
John and Nora Hendley Fund
Allen and Judy Herder Fund Family
Hii Family Fund
Carol Ann Hixon Fund for Advancing Innovation & Imagination
Gary and Carole Ann Hixon Family Fund
Hixon Scholarship Fund
Henry and Jennifer Ho Fund
Hudnut Family Fund
*Kenneth Hutchison Memorial Fund
Hydro Construction Charitable Fund
Ken and Nancy Hufnagel Endowment Fund
Don and “Charlie” Johnson Fund
Frank and Caroline Johnson Fund
Jody and Frank Johnson Fund
*Rick Johnson Music Education Fund
Doyle and Luvesta Frances Jones Fund
Anne and Greg Jordan Family Fund
Jung-Springberg Fund
Kaley/Goldrich Fund
Kay Family Fund
Kelly Family Charitable Fund
Kendall Family Fund
Kile Family Fund
Kwani Poudre Golden K Fund
Kwani Poudre Golden K/Jack Nielsen Fund for Children
Kneeland Family Fund
William Kreutzer Memorial Fund
Harry and Jody Love Family Fund
Loveland Generations Fund
Pal and Gene Markley Fund
*Martin-Kaylor Giving Fund
Thomas J. McComb/Fort Collins Jaycees Youth Fund
*Iva Lee McKee Charitable Fund
*Maskip Family Fund
Hermann and Marti Meyer Fund
Ida J. Murphy and Russel O. Allen Fund
Murphy Family Charitable Fund
Naudinga Kiti Fund
Newendorp Family Charitable Foundation Fund
Nice Fund
Jack and Elsie Nicol Charitable Fund
NoCo 2030 Fund
Odell Brewing Company Fund
Odell Family Fund
*Jerry and Patricia Olson Fund
Margaret and Gilman Olson Family Memorial Fund
Chris and Holly Osborn Family Fund
*OtterCals/Ivy Shuler Fund
Otto Family Fund
Park-Woodson Fund
Andy & Suzanne Peterson Family Fund
DuWayne Peterson and Nancy Peterson Family Fund
Cory Pike Memorial Fund
Plemons Foundation Fund
*Gary Propp Fund
Heidi Pulicipher Fund
*Reeves Family Fund
Rehabilitation Fund
Lawrence O. Reid and Rita Moon Reid Fund
Jack and June Richardson Foundation
Tony Ripsam Family Fund
Rogers Family Fund
Larry J. and Sharlyn H. Salmen Family Foundation Fund
Sargent Family Fund
Schaltz Family Fund
Richard and Marlene Schilling Family Charitable Fund
Richard and Cathy Schott Family Fund
Schradler Family Fund
Schwarz Memorial Fund
Peter and Lauren Scott Fund
Sertoma Memorial Charitable Fund
Sethre Family Fund
Tom and Jennifer Shoemaker Family Fund
Rilla and Barry Shoemaker Family Fund
Michelle Sinnett Memorial Fund
Leland and Dorothy Smith Fund
Thomas B. Snover Memorial Fund
Mark and Genevieve Sobol Family Fund
Jim and Sonya Sprout Fund
Steffens Family Fund
Stewards of the Earth Endowment Fund
Stoltz Family Fund
Jane and Doug Sullivan Fund
Sutherland Family Fund
Tanks & Lot Fund
Taylor Family Fund
*Thayer Family Fund
Eileen Thieman Memorial Fund
Uncle Charles Fund
Vaughan Fund
Elizabeth R. Waidner Fund
Wamsley Family Fund
White Line Fund
Michael Wiggins Memorial Fund
Wilmarth Family Fund
Women’s Cancer Assistance Fund
Mary J. B. Work Fund
Nancy M. Yeager Memorial Scholarship Fund
Zander Family Foundation
Zwetzig Family Fund
FIELD OF INTEREST:
Big Thompson Canyon Fund
Davidson Family Fund
Economic Opportunity Fund
*Embrace Northern Colorado Regional Collaboration Fund
Estes Valley Affordable Housing Fund
Estes Valley Health Fund
Estes Valley Human Resources Fund
Fort Collins Forensics Fund
Fort Collins Physicians’ Charity Fund
Fund for Our Children (Pennies From Heaven)
*Charmayne Gooch Endowment Fund
Hammond-Gribbelt Fund
Larimer County Dental Society Fund
Editha Todd Leonard Trust Fund
Sarah E. Loveland Fund
Wanda Mayberry Fund for Sustainable Energy
Helen E. Spiker Fund
Joseph J. and Alice A. Zink Fund
FISCAL SPONSOR:
Colorado Conservation Exchange Fund
OPERATING:
Edith Beechel Fund
Boettcher Regional Support Fund
Catalyst Operations Fund
Bob and Esther Clark Fund
Founders Fund
Operating Fund
Reserve Fund
SCHOLARSHIP:
William J. Blair Fund
Harry and Mabel Boland Scholarship Fund
Catherine H. Campion Knights of Columbus Scholarship Fund
Joe Cribari Scholarship Fund
John C. Drennen Foundation Fund
Fort Collins High School Alumni Scholarship Fund
Charmayne Gooch Arts Scholarship Fund
Austin Korschak Hach Memorial Scholarship Fund
Bruce and Muriel Hach / P.E.O. Chapter D.R. Scholarship Fund
Ruth Henderson Memorial Scholarship Fund
Susan McGraw Loveland Habitat for Humanity Scholarship Fund
Taduesz “Tad” Menert Memorial Scholarship Fund
Linda Norton Good Neighbor Scholarship Fund
Stephen J. Roy Memorial Scholarship Fund
Salomonson-Fickel Berthoud High School Scholarship Fund
George Scott Award
Eric Smith Memorial Scholarship
Maurice and Sallie Stephens Vocal Music Scholarship Fund
Kirsten L. Tool Memorial Fund
WGS Opportunity Award
SPECIAL PROJECTS:
Colorado Gives Fund
Disaster Relief Fund
Estes Valley Community Recreation Center Fund
Fort Collins Police Services Reward Fund
Gardens on Spring Creek Capital Campaign Fund
Homeward 2020 Fund
Mrs. Walsh’s Garden Endowment Fund
Poudre Fire Authority/Fire Safety Education Fund
*Poudre Runs Through It Ag/Urban Fund
Poudre Runs Through It Forum
*Poudre Runs Through It Program
Poudre Whitewater Park Fund
*Sky Corral Capital Improvements Fund
*Sky Corral Operations Fund
UniverCity Connections Small Grant Support for Task Groups
UNRESTRICTED:
Berthoud Community Fund
Catalyst Endowment Fund
Cloyd and Laura Crane Fund
Estes Valley Community Fund
Fentress-Brown Foundation Fund
Fort Collins Community Fund
Hoffman Charitable Fund
Klinger Charitable Fund
Loveland Community Fund
Katherine O.M. Moffitt Fund
Virgil G. Parker and Edna K. Parker Charitable Fund
Stewart Foundation Fund
Zink Community Needs Fund
*Funds Established in 2015
1974 Designing Tomorrow Today (DT²) steering committee determined that Fort Collins needed an umbrella foundation with its own legal identity to accept gifts, bequests, and donations for projects within the City.

1975 Fort Collins Mayor Karl Carson and City leaders made plans to turn the Lincoln Jr. High School building into the Lincoln Center. The Fort Collins Community Foundation was formed, and the Lincoln Center Fund was established. Endowment fund started with $4,000.

1982 Kaye Arnold was hired as the first, part-time director and introduced the Foundation to the nonprofit community and individual donors. The first Foundation office opened in the Fort Collins Chamber of Commerce.

1985 Diane Hogerty joined the Foundation as the first full-time director with a focus on endowment building.

1986 The Foundation changed its location to the Fort Collins Chamber of Commerce.

1986 The Foundation changed its location to the First National Bank building.

1986 Berthoud joined with the Foundation.

1990 The Foundation moved to the Nicol Building to accommodate growth in both assets and staff size. Loveland joined the Foundation.

1991 The Loveland Generations Fund was created by community members wishing to contribute to the future of Loveland. The group pooled its resources to establish a permanent endowment within the Foundation.

1992 The first $1 million gift was received and enabled the Foundation to begin involving donors in proactive grantmaking. Estes Valley joined the Foundation.

1995 In response to the flood of 1997, the Foundation organized a committee of funders and served as the clearinghouse for support following the disaster.

1997 Ray Caraway joined the Foundation staff as CEO and launched the $1.6 million Cornerstone Campaign to boost operating resources.
The Community Foundation partnered with Bohemian Foundation and United Way of Larimer County to deliver $2 million to nonprofit agencies on the Gulf Coast following Hurricane Katrina.

**2006**

UniverCity Connections was convened by the Foundation as a community partnership creating lasting, sustainable, and meaningful connections between CSU, Downtown, and the Poudre River.

**2005**

The Community Foundation partnered with Bohemian Foundation and United Way of Larimer County to deliver $2 million to nonprofit agencies on the Gulf Coast following Hurricane Katrina.

The Foundation moved to a custom-designed building at 4745 Wheaton Drive with complimentary meeting space available to local nonprofits.

**2008**

The Foundation held its first Destination Downtown event in Loveland with former Indianapolis Mayor Bill Hudnut as keynote speaker.

Bob Everitt accepted the Founders Award on behalf of Founding Trustees at the Annual Luncheon event.

**2006**

The Rialto Theater Center, made possible by a partnership between the City of Loveland, the Community Foundation, and a private developer, broke ground on May 23.

The Foundation ended the year with over $50 million in assets.

**2011**

The Enander Family Foundation Fund was established with gift of Aqua-Hot, Inc.

**2012**

Bruce Hach, former board chair, kicked off the Catalyst Campaign with a challenge gift; Campaign went on to raise over $5 million.

**2013**

Dave Edwards received the Founders Award at the Annual Celebration of Philanthropy.

In response to the historic flood of Sept. 2013, the Foundation raised $1.85 million with help from a Bohemian Foundation challenge grant and set up a grant program for intermediate and long-term needs.

**2014**

The Dellenbach Family was the first recipient of the Community Legacy Award, celebrating families who have built a lasting legacy in our community.

Estes Valley Community Fund and Berthoud Community Fund both passed the $1 million mark in assets.

The Foundation received the Outstanding Foundation Award from National Philanthropy Day in Colorado.

**2015**

Eastern Colorado counties joined with the Foundation.

The Foundation reached total assets of over $90 million.

Over $56 million in grants have been distributed since the Foundation was established.
The Community Foundation is governed by a Board of Trustees consisting of well-known community leaders from throughout Northern Colorado. This governing body holds the fiduciary responsibility for all individual funds and Foundation assets and establishes the policies by which the Foundation is managed.

*Executive Committee

**Board of Trustees**

The Community Foundation thanks the numerous volunteers who offer their time and expertise to our organization.

**President's Council**

The President's Council consists of former Board chairs who desire to stay actively involved with the Community Foundation once they have completed their service on the Board of Trustees. The Council plays an important role in preserving the Community Foundation's continuity of mission by providing a historical perspective and has a formal advisory role to the president, the current Board chair, and the Board of Trustees.

**Audit Committee**

Connie Dohn, CPA
Chris Otto, CPA (Chair)
Ron Schneider

**Investment Committee**

Charles Bouchard, MBA
Denise Bretting, J.D.
Morrison Heth, J.D.
Susan Hine, Ph.D.
Robert Kearney, MBA
Teresa Mueller
Eric Peterson, J.D.
Suzanne Peterson, MBA, CFA (Chair)
Regional Development Council

Members of the Regional Development Council represent the Northern Colorado region served by the Community Foundation. These members focus on sharing information about the various services the Foundation provides to donors and nonprofits.

Charles Bouchard  Bruce Hendee
Cindy Bragdon  Douglas Johnson
Peter Bullard  Lisa Larsen
Nick Christensen  Jan Lord
Mike Dellenbach  Teresa Mueller
Mark Driscoll  Gerard Nalezny
Doug Dumler  Peter Scott
David Edwards  Jim Sprout
Brad Florin  Stephen Tool
Bruce Hach  Stephen Van Den Heever

Community Fund Committees

The Foundation’s Community Fund Committees are responsible for grantmaking from unrestricted funds established in their respective communities.

Berthoud
Kathy Burcham
Brad Cook
Mike Cook
Timothy DePumpo
Clyde Hodge
Robert Kearney
Diane Levy
*Misha Maggi
Tom Patterson
Carey Salomonson
Christine Torres
Meinte Veldhuis (Chair)

Estes Valley
Joseph Adair
David Batey
Ludie Dickeson
Cynthia Krumme
Chuck Levine (Chair)
*Barbara Marshall
Paul Newendorp
Mark Newendorp
Judy Nystrom
Mike Romero
Frank Shavlik
Marsha Yelick

Fort Collins
Jud Harper
Donn Hopkins
Christine Houdek
John Roberts (Chair)
Cathy Schott
John Stokes

Loveland
Kim Akeley-Charron
*LuAnn Ball
Beth Bishop
Roger Clark
Philip Farley
*Mary Gullikson
Mary Hiatt
Leah Johnson (Chair)
Paul Mueller
Suzanne Peterson
Norman Rehme
Nick Roe
*Earl Sethre
Ryan Spencer
*Randolph Starr
Bob Torson

*Honorary Member

Community Foundation Staff

Ray Caraway
President
ray@NoCoFoundation.org

Stephanie Cashman
Chief Financial Officer
stephanie@NoCoFoundation.org

Randy Davis
Community Relations Coordinator
randy@NoCoFoundation.org

Ella Fahrlander
Director of Community Initiatives
ella@NoCoFoundation.org

Roxanne Fry
Chief Operating Officer
roxanne@NoCoFoundation.org

Lyndsey Hertz
Director of Communications & Events
lyndsey@NoCoFoundation.org

Diana Hollaway
Director of Donor Services
diana@NoCoFoundation.org

Kim Holtz
Office Manager & Executive Assistant
kim@NoCoFoundation.org

Kristy Klenk
Controller
kristy@NoCoFoundation.org

Samantha Kovari
Donor Services Coordinator
samantha@NoCoFoundation.org

Claire Makinen
Communications & Events Coordinator
claire@NoCoFoundation.org

Heather Scott
Accounting Coordinator
heather@NoCoFoundation.org

Foundation staff, front row, left to right: Heather Scott, Claire Makinen, Stephanie Cashman, Kim Holtz, and Kristy Klenk. Back row, left to right: Ray Caraway, Lyndsey Hertz, Samantha Kovari, Ella Fahrlander, Roxanne Fry, Diana Hollaway, and Randy Davis.