“We live in a great area. We have so many opportunities, each and every one of us, to contribute to make it a better one — to make a stepping stone.”

Lynn Hammond

Photo by Jen Coet Photography

Norma and Lynn Hammond received the 2019 Founders Award for providing exceptional leadership, both to the Community Foundation and our region.

Celebration of Philanthropy 2019
Dear Friends,

It starts with a phone call. A lawyer introduces a client who wishes to make a lasting impact beyond their lifetime. From that call, a process is set in motion. A significant endowment is established, and the financial futures of several local nonprofits are strengthened. Along the way, relationships are formed, a vision is developed, and a legacy is solidified.

Thanks to the Foundation’s constantly growing network of friends, donors, professional advisors, and community leaders, gifts like this are becoming increasingly common. And this year’s annual report will share a few of these stories.

The communities we serve are deeply loved. It is our privilege to provide services and resources that encourage philanthropy, facilitate engagement, and generate new visions for the future.

Thank you for being a part of the Community Foundation family. We look forward to creating an even brighter tomorrow, together.

Suzanne Peterson  
Chair, Board of Trustees

Ray Caraway  
President

---

Ray Caraway and Suzanne Peterson received the Community Collaborator Award, on behalf of the Foundation, during the United Way of Larimer County’s 60th Anniversary Celebration.  
Photo by ZebraJellyfish Photography.
It's easy to grow your charitable fund with a variety of assets, including outright gifts of cash, appreciated securities, life insurance, and real estate. Alternative assets may include gifts of mineral rights, water rights, or even the business you spent a lifetime growing. The Foundation is a 501(c)(3) public charity, which provides donors the benefit of receiving the maximum tax deduction allowed by law for gifts to any of its funds.

**TOTAL GIFTS**

**FY 2019**

$14.2 M

**FY ASSETS AND DISTRIBUTIONS**

**IN MILLIONS**

<table>
<thead>
<tr>
<th>Year</th>
<th>Grant and program distributions</th>
<th>As of Fiscal Year end, June 30.</th>
</tr>
</thead>
<tbody>
<tr>
<td>2011</td>
<td>$41.6</td>
<td></td>
</tr>
<tr>
<td>2013</td>
<td>$72.5</td>
<td></td>
</tr>
<tr>
<td>2015</td>
<td>$90.2</td>
<td></td>
</tr>
<tr>
<td>2017</td>
<td>$104.3</td>
<td></td>
</tr>
<tr>
<td>2019</td>
<td>$121.3</td>
<td></td>
</tr>
</tbody>
</table>

**DONOR SPOTLIGHT**

**Ethics. Honesty. Teamwork. Giving back.**

When the people of Hydro Construction aren’t busy building world-class water treatment plants, they’re doing their part to build better communities. Since 1974, the Fort Collins based, employee-owned company has turned its business success into a platform for philanthropy and community service. Hydro has found a unique way to reward longevity. As employees meet longevity milestones, the company will donate to a 501(c)(3) organization of the individual’s choice. It also matches employee charitable donations, including to important family fundraisers such as youth organization charity drives. The company goes even further and includes its clients in the spirit of giving by donating to registered charities on the client’s behalf.

“I was taken a little off guard by Hydro Construction’s generous gift of $1,000 to the Summit Foundation in Frisco Sanitation District’s name,” said Butch Green, former district manager, Frisco Sanitation District. “In my 40 plus years in waste water treatment, this is the first time a contractor has made such a substantial gift to our community.”

Hydro Construction utilizes a Donor Advised fund at the Community Foundation of Northern Colorado to simplify its charitable giving. Hydro writes one check to the Foundation, receives a tax deduction, and advises Foundation staff of where and when to distribute funds on behalf of its staff and clients.

**Photo courtesy of Hydro Construction**
The Community Foundation is based in Northern Colorado, yet its impact is felt nationwide. In FY 2019, our donors directed distributions of $9.2M in 1,123 grants across the country.

Poudre River Whitewater Park

Congratulations to the City of Fort Collins, volunteers, and donors for the successful completion and October grand opening of the Poudre River Whitewater Park, located just north of Old Town. Kayakers, tubers, and kids of all ages can now more easily enjoy the Poudre River.

“We invested in the Whitewater Park because we knew it would be a spectacular place and strong addition to Fort Collins. We also believe it will be a catalyst for improvements in the River District that would drive Fort Collins’ economy – and the strength of our community – to even higher levels.

We named the bridge that crosses the Park the Graham Family Bridge to honor the legacy of Jack’s dad and mom, Joe and Janet Graham. They gave quietly and selflessly to their community and were great examples to all of us.”

- Jack and Ginger Graham
Graham Family Fund
Strengthening Nonprofit Funding

Utilizing the Foundation’s services to build endowments and long-term funds allows nonprofits (see logos) to focus on their missions and benefit from our sophisticated investment program, planned giving offerings, and staff expertise.

“Community Foundations are a rallying point. They are conveners. They are torch-bearers. Foundations enlist the people in this vision, so that they can find something that resonates with them personally and help channel their individual work that is focused, strategic, and meaningful.”

Katie Kramer
President, Boetcher Foundation
Keynote speaker, Celebration of Philanthropy 2019

Nonprofit Agency Funds by the numbers

76 NONPROFITS WITH AGENCY FUNDS

ENDOWMENT STATUS AS A PERCENTAGE OF AGENCY FUNDS ASSETS

22% NON-ENDOWED
78% ENDOWED
COLORADO GIVES DAY IN NORTHERN COLORADO

Since 2012, the Community Foundation has served as the Regional Champion for Colorado Gives Day, a statewide online giving initiative of the Community First Foundation with support from First Bank. In its role, our Foundation supports Larimer County nonprofits by helping to publicize Colorado Gives Day, providing free social media educational seminars, and hosting a nonprofit rally to launch Colorado Gives Day in Northern Colorado.

By the numbers:
LARIMER COUNTY
$1,878,962
TOTAL AMOUNT RAISED
10,174
DONATIONS
179
ORGANIZATIONS BENEFITED

Nonprofit Loan Fund

The Foundation uses impact investing to creatively support nonprofit projects. In its second year, the nonprofit loan program provides loan financing for nonprofit organizations that are both located in and serving the residents of Northern Colorado and the Eastern Plains. Preferred loans include capital projects, equipment, or other critical and high-impact programming needs. To date, the program has approved four loans to Crossroads Safehouse, the Gardens on Spring Creek No Barriers, and Teaching Tree – totaling over $800,000 – that support impactful projects.

2019 LOAN PROGRAM RECIPIENTS

CROSSROADS SAFEHOUSE
$75,000
To focus on development work, ensuring its critical services remain a community asset and fundraising activities expand.

TEACHING TREE
$350,000
To contribute to Teaching Tree’s childcare center expansion.
On November 13, 2019 the Community Foundation launched the Hach Center for Regional Engagement. Attending community members learned about impending future changes, considered how to lead visionary community development, and gave their helpful feedback.

The Foundation operates in two distinct spaces: donor services and community engagement. All of the Foundation’s community engagement activities now fall under the Hach Center, where staff will continue to serve our region on a range of important initiatives.

The Hach Center is named for Bruce and Muriel Hach, engaged community members who honored their commitment to future generations with a generous endowment that established the Hach Center as a permanent resource that will support current and future projects.

Northern Colorado faces far-reaching challenges that influence the future of our region. Successfully navigating these issues requires a shared vision, collaborative funding, and committed individuals and organizations. The Hach Center for Regional Engagement represents the diverse citizens of Larimer and Weld counties and is driven by the desire to preserve the enviable quality of life we enjoy today for future generations.

**WHAT:** Platform for community impact

**WHY:** To vision and positively shape the future of Northern Colorado

Learn more at [www.NoCoFoundation.org/HachCenter](http://www.NoCoFoundation.org/HachCenter)
The first Northern Colorado cohort of the CiviCO Leadership Academy will graduate in May of 2020. This cross-sector executive leadership program connects participants from communities across Colorado. “We believe this program will be transformational,” said Suzanne Peterson, chair of the Community Foundation of Northern Colorado Board of Trustees. “Our excitement not only stems from each participant’s leadership development opportunity, but we also believe this is a program that can help build stronger regional cooperation here in Northern Colorado while also establishing stronger connections between our region and the rest of the state.”

Cohort participants: Darin Atteberry (not pictured), Chris Banks (not pictured), Ray Caraway, Chase Christensen (not pictured), John Dellenbach, Jennifer Guerriero, Ann Hutchison, Douglas Johnson, Mindy McCloughan, Kevin Mullin, Roy Otto, Brent Porter, Michelle Provaznik, Kim Tobin, and Cheryl Zimlich.
The Foundation’s Community Fund Committees are responsible for grantmaking from unrestricted and field of interest funds established in their respective communities.

Fund committee members are listed on page 16.
We are in the midst of the largest transfer of wealth in history. Much of this wealth will come from rural America as assets are transferred to children who have moved away from their home community.

If even a small percentage of wealth in Eastern Colorado remains in local communities, millions of philanthropic dollars could be invested in projects to strengthen education, the arts, recreation, healthcare, community betterment, entrepreneurship, and much more for future generations.

Your charitable giving can be a strategic investment in your community.

“The Community Foundation is a vehicle that allows individuals and organizations to invest in the future of our communities and support future growth and prosperity.”

Ross Edwards
President of the Haxtun District Hospital Foundation
$531,419
IN SCHOLARSHIP AWARDS
FY 2019

43
SCHOLARSHIP RECIPIENTS
FY 2019

“Acts of kindness make the world a better place, and yours has impacted me immensely. I promise to pay it forward someday, and I will never forget that I was able to go to college with your help. Thank you.”

Gillian Malinowski
Berthoud
University of Colorado at Boulder
Class of 2023

<table>
<thead>
<tr>
<th>Assets</th>
<th>FY2018</th>
<th>FY2019</th>
</tr>
</thead>
<tbody>
<tr>
<td>Current Assets</td>
<td>$109,318,075</td>
<td>$120,474,976</td>
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<tr>
<td>Fixed Assets</td>
<td>$836,557</td>
<td>$804,198</td>
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<tr>
<td>TOTAL ASSETS</td>
<td>$110,154,632</td>
<td>$121,279,174</td>
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<table>
<thead>
<tr>
<th>Liabilities and Net Assets</th>
<th>FY2018</th>
<th>FY2019</th>
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<tbody>
<tr>
<td>Current Liabilities</td>
<td>$57,000</td>
<td>$175,416</td>
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<tr>
<td>Liabilities Under Split Interest Agreements</td>
<td>$2,421,789</td>
<td>$3,786,240</td>
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<tr>
<td>Assets Held for Agency Funds</td>
<td>$19,543,277</td>
<td>$25,320,802</td>
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<tr>
<td>TOTAL LIABILITIES</td>
<td>$22,022,066</td>
<td>$29,282,458</td>
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<table>
<thead>
<tr>
<th>Net Assets</th>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>Assets without Donor Restrictions</td>
<td>$46,341,145</td>
<td>$48,757,088</td>
</tr>
<tr>
<td>Assets with Donor Restrictions</td>
<td>$41,791,421</td>
<td>$43,239,628</td>
</tr>
<tr>
<td>TOTAL NET ASSETS</td>
<td>$88,132,566</td>
<td>$91,996,716</td>
</tr>
<tr>
<td>TOTAL LIABILITIES AND NET ASSETS</td>
<td>$110,154,632</td>
<td>$121,279,174</td>
</tr>
</tbody>
</table>
As of Fiscal Year end, June 30, 2019

541 | CHARITABLE FUNDS

ENDOWMENT STATUS
AS A PERCENTAGE OF TOTAL ASSETS

57% ENDOWED
43% NON-ENDOWED

TYPES OF FUNDS
AS A PERCENTAGE OF TOTAL ASSETS

48% DONOR ADVISED
Established by donors who wish to actively participate in the grantmaking process in a convenient and flexible manner.

20% AGENCY
Established by nonprofits to build endowments and long-term funds.

11% DESIGNATED
Established by donors to support specific agencies or causes.

11% OTHER
Includes operating/undesignated, board designated, charitable trust, or specific project.

8% FIELD OF INTEREST
Established by donors to support particular interest areas, specific program initiatives, causes, or geographic areas.

2% SCHOLARSHIP
Established by donors who wish to make an impact on the lives of students from Northern Colorado and the Eastern Plains.

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Mishelle Baun
Content and Media Coordinator
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Ray Caraway, JD*
President
Chief Executive Officer
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John Chapdelaine*
Director, Eastern Colorado Community Fund
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Ella Fahrlander, MBA*
Chief Engagement Officer
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Sandra Sheffer
Accounting Coordinator
Sandra@NoCoFoundation.org

To find out how you can leave a charitable legacy, contact a member of our development team*.

*Note: asterisks indicate members of the development team.
DESIGNATED

Academy of Veterinary Dentistry Fund
Richard J. Albrecht Leadership
Fort Collins Endowment Fund
David Baily Memorial Scholarship Fund
Bays & Girls Fort Collins Club Endowment Fund
Brown and Blochowitz Education Fund
Centennial High School Scholarship Fund
Colorado Open Lands Operating Endowment Fund
Chris Daley Healthcare Futures Fund
Disabled Resource Services Donor Designated Fund
Doctors Without Borders: The Teardrop Fund
Estes Valley Public Education Fund
Fickel Fund for the Berthoud Historical Society
FJ Summit Scholarship Fund
Robert and Evelyn French Family Fund
For Homeless Students
Friends of the FC Symphony
- Fern Bennett Piccolo Chair
- Tom Bittenger Bassoon Chair
- Jeanie Brown Cello Chair
- Ruth & Bill Brown Princ. Clarinet
- Dennis Oboe Chair
- Kathryn Edwards Piano Chair
- Gleason Second Bassoon Chair
- Griffin Foundation Horn Chair
- J. Guerrieri Triangle Chair
- Patricia Harper Ass’t 2nd Violin
- Harrison Percussion Chair
- D. Horowitz 1st Violin Chair
- Dane Johnson Principal Tuba Chair
- Jones Assistant Viola Chair
- Jurg Memorial Trombone Chair
- Reinae Justin MD Flute Chair
- Kepler Harp Chair
- Clark Livingston Trumpet Chair
- Freddy Martin Woodwinds Chair
- Walter McColl Second Oboe Chair
- Melanie Valente 2nd Horn
- Joanna Merriman Cello Chair
- Lilla B. Morgan Viola Chair
- Riedman Concertmaster Chair
- William E. Runyan Bass Trombone
- Marie Schall Organ Endowed Chair
- Schrader Timpani Chair
- Siegel Ass’t Concertmaster Chair
- Tom Sutherland Celeste Chair
- Bettie Wilcox Bass Chair
- Wilson Wilmarth 2nd Violin
- Jennie M. Fullerson Memorial Fund
- Marilyn Garretson Education Fund
- Marilyn Garretson Endowed Fund
- Dorothy Dee Hamilton Scholarship Fund
- Helmbanter-Holmboe Fund
- Inspiration Playground & Adaptive Recreation Endowment Fund
- Jabaily Community Service Scholarship Fund
- Don and Charlie Johnson Designated Fund
- Vic and Jeana Johnson Fund
- William Kreutzer Memorial Fund
- Lois L. Kroh Fund
- Leaders in Veterinary Dentistry Memorial Scholarship
- Loveland Methodist Scholarship Fund
- Matthews House Building Community Fund
- Dorothy McCartney Designated Fund
- McKee Ferguson Scholarship Fund
- McKee Library Support Fund
- Anna May Miller Fund
- Mrs. Walch’s Garden Endowment Fund
- Nancy Designated Fund/Project
- Self-Sufficiency Scholarships
- Arthed G. Nieman Fund
- NTU Foundation Graduate Fellowship Fund
- James W. and Judith M. Oliver Missions Fund
- Stella Morris Payne Fund
- Larry Perez, JHS Lions Education Fund
- Poudre River Friends of the Library: Gift-A-Book Fund
- Poudre River Public Library District Fund
- PVH Foundation/Family Medicine Center Fund
- Red Feather Lakes Community Library Fund
- Al and Rhoda Renzeltman Vo-Ag Educational Fund
- Rialto Bridge Fund
- Ray Rylander Charitable Fund
- Schrader Family Designated Fund
- Wilfred (Will) Schwartz Conductors Endowment Fund
- Senior Center Endowment Fund
- Nadine Sheafar FCCT Endowment
- St. Joseph’s Charitable Trust Fund
- Maurice and Sallie Stephens Vocal Music Scholarship Fund
- Mary Stranahan Fund
- Tom Van Horn Memorial Fund
- Robert L. and Pamela J. Zimdahl Designated Fund
- Tom Zimdahl Memorial Fund
- Anneliese and Walter Zimmerman Fund
- Anneliese and Walter Zimmerman Fund for Zion Lutheran Church
- Elizabeth K. Zorn Fund

DONOR ADVISED

9.5 Alive Fund
Kayla Marie Adst Memorial Foundation
Agape Faith Fund
Danny H. Albers Foundation Fund
Ama Dablam Initiative Fund
Amor Vincit Omnia Fund
David and Carol Anderson Family Fund
Anderson Family Heritage Fund
KC Applebee Charitable Fund
Mildred G. Arnold Fund for Women and Girls
Chris Baker Fund
Bank of Estes Park Fund
Lori Barnes Memorial Fund
Beach Family Fund
Bob and Elaine Beckman Family Fund
Boeler Family Fund
Biesemeier Family Fund
Birdsall Family Fund
Bitty Fund
Boardman Family Fund
Boatright Fund
BOGG Fund
John Booth Leadership Fund
Bostrom Family Fund
Bouchard Family Fund
Brecht Orchid Legacy Fund
Bretting Family Fund
Brewington Family Fund
Arleen R. Diedrichs Brown Fund
Bill and Ruth Brown Fund
Curt W. Burginer Family Fund
Butler Family Fund
Chapel Family Fund
Childers Family Fund
Rhys and Judy Christensen Family Fund
Colbert Family Fund
Mattie Collier Fund
Colorado Cooperative Council Fund
- Bettie Wilcox Bass Chair
- Tom Sutherland Celeste Chair
- Siegel Ass’t Concertmaster Chair
- Tom Sutherland Celeste Chair
- Bettie Wilcox Bass Chair
- Wilson Wilmarth 2nd Violin
- Jennie M. Fullerson Memorial Fund
- Marilyn Garretson Education Fund
- Marilyn Garretson Endowed Fund
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- Tom Zimdahl Memorial Fund
- Anneliese and Walter Zimmerman Fund
- Anneliese and Walter Zimmerman Fund for Zion Lutheran Church
- Elizabeth K. Zorn Fund

Funds created after June 30, 2019 may not be listed.
Hermann and Marti Meyer Fund
Jack and Sharon Miller Family Fund
Mission Homes Colorado Fund
Ida J. Murphy and Russel O. Allen Fund
Murphy Family Charitable Fund
Naudinga Kith Fund
Newendorp Family Charitable Foundation Fund
Nice Fund
Nicol Family Charitable Fund
Odell Brewing Company Fund
Odell Family Fund
Jerry and Patricia Olson Fund
Margaret and Gilman Olson Family Memorial Fund
Chris and Holly Osborn Family Fund
OtterCares Innovation Stations Fund
Otto Family Fund
Park-Woodson Fund
Andy & Suzanne Peterson Family Fund
DuWayne Peterson and Nancy Peterson Family Fund
Cory Pike Memorial Fund
Plemmons Foundation Fund
Gary Propp Fund
Reeves Family Fund
Rehabitat Fund
Lorraine Reif and Rita Moon Reid Fund
Jack and June Richardson Foundation
Tony Risparn Family Fund
Ken and Janel Robison Charitable Fund
Rogers Family Fund
Larry J. and Sharyn H. Salmen Family Foundation Fund
Sargent Family Fund
Schatz Family Fund
Schick Foundation
Richard and Marlene Schilling Family Charitable Fund
Brigitte Schmidt Giving Fund
Richard and Cathy Schott Family Fund
Schrader Family Fund
Schwartz Memorial Fund
Peter and Lauren Scott Fund
Sehre Family Fund
Tome and Jennifer Shoemaker Family Fund
Lea M. Smith Fund
Leland and Dorothy Smith Fund
Steven G. and Roxanne L. Smith Fund
Thomas B. Snover Memorial Fund
Mark and Genevieve Soukup Family Fund
Russell and Billie Sprague Family Fund
Jim and Sonya Sprout Fund
Steffens Family Fund
Stewards of the Earth Fund
Stoltz Family Fund
Jane and Doug Sullivan Fund
Sutherland Family Fund
Tanks A Lot Fund
DBGM Taylor Family Foundation Fund
Taylor Family Fund
Thayer Family Fund
Eileen Thienni Memorial Fund
Uncle Charlie’s Fund
UniVerCity Connections Donor Advised Fund
Vaughan Fund
Warnsley Family Fund
Bill and Avis Ward Endowment for Sky Corral
Bill and Avis Ward Community Fund
White Line Fund
Jim and Nicole WhiteWright Fund
Michael Wiggins Memorial Fund
Fr. Don Willette Fund for Theological Education
Wilmart Family Fund
Mary J. B. Work Fund
Nancy M. Yeager Memorial Scholarship Fund
Zander Family Foundation
Zwetzig Family Fund

FIELD OF INTEREST

Big Thompson Canyon Fund
Davidson Family Fund
Economic Opportunity Fund
Estes Valley Affordable Housing Fund
Estes Valley Health Fund
Estes Valley Human Resources Fund
Fort Collins Forever Fund
Fort Collins Physicians’ Charity Fund
Fund for Our Children (Pennies From Heaven)
Charmayne Gooch Endowment Fund
Hammond-Gribble Fund
Hart Family Fund
Larimer County Dental Society Fund
Editha Todd Leonard Trust Fund
Kathryn Terrell and Charles Locke Fund
Sarah E. Loveland Fund
Wanda Mayberry Fund for Sustainable Energy
Marjorie McTaggart Fund for Women

SCHOLARSHIP

William J. Blair Fund
Harry and Mabel Boland Scholarship Fund
Catherine H. Campion Knight Foundation Scholarship Fund
Joe Cribari Scholarship Fund
John C. Drennen Foundation Fund
Fort Collins High School Alumni Scholarship Fund
Charmayne Gooch Arts Scholarship Fund
Austin Korpskach Hach Memorial Scholarship Fund
Austin J. Hart Memorial Scholarship Fund
Ruth Henderson Memorial Scholarship Fund
Logan County Nurses Scholarship Fund
Susan McGraw Loveland Habitat for Humanity Scholarship Fund
Tadeusz “Ted” Menert Memorial Scholarship Fund
Linda Norton Good Neighbor Scholarship Fund
Stephen J. Roy Memorial Scholarship Fund
George Scott Award
Kirsten L. Tool Memorial Fund
WGS Opportunity Award

UNRESTRICTED

Berthoud Community Fund
Catalyst Endowment Fund
Cloyd and Laura Crane Fund
Estes Valley Community Fund
Fentress-Brown Foundation Fund
Gene and Mary Ann Fischer Fund
Fort Collins Community Fund
Patsy Hanson Fund
Hoffman Charitable Fund
Klinger Charitable Fund
Loveland Community Fund
Dorothy McCarthy Unrestricted Fund
Katherine O’M. Moffitt Fund
Virgil G. Parker and Edna K. Parker Charitable Fund
Rilla and Barry Shuler Fund
Sterling Community Fund
Stewart Foundation Fund

This list excludes the following types of funds: Agency, Anonymous, Operating, Administrative, Charitable Remainder Trusts, Fiscal Sponsorship/Special Project, and FASB 136 Sister Funds.
The Legacy Society recognizes all those who have extended, or plan to extend, their charitable giving beyond their lifetime to carry out their unique philanthropic wishes.

A
Eric and Lisa Adsit
Danny H. Alberts
Dorothy and Ted Almqist
Stephen and Brenda Andersen
Mildred G. Arnold

B
Wayne Ballah
John Beach
Brian Biesemeier
Quentin “Bud” and Bonnie Biesemeier
Harry and Mabel Boland
Kevin G. and Carol A. Borchert
Brian and Flora Brewington
Bill and Ruth Brown
Robert and Connie Brown
Bill and Paula Browning
Pete and Judy Bullard

C
John and Cindy Chapdelaine
Rhys Christensen
Robert and Esther Clark
Glenna Cribari
Laura Crone

D
Christopher Daley
Randy and Becky Davis
Nancy Dee
Mike and Janene Dellenbach
Sandra Doubleday
Joseph D. Dryfuss II
Jim and Kim Durand

E
Dave and Paula Edwards
Hap and Sue Enander
Laurie Evans
Bob and Joyce Everitt
Gary Faris

F
Fentress-Brown Foundation
R. B. “Doc” and Helen Hickel
R. Bruce Hickel and Karen Christiansen
Gene and Marylynn Fischer
Brad and Lisa Florin
Elmo and Linny Frickman
Christopher and Roxanne Fry
Gary and Vicki Fuesz
Chris Fullerson

G
Marilyn Garretson
Mark Goldrich and Prudence M. Kaley
Charmayne Gooch
David and Mary Guillikson
The Gunn Family
Steve Hagberg
Family and Friends of Dorothy Dee Hamilton
Cindy Haraway
Lynette Harms
Mims Harris
Arn and Lois Hart
Cody and Julie Hart
Jack and Shirley Haselbusch
Christine Hays
Marty and Tess Hefferman
Allen B. and Judy M. Herder
Gerry and Bonnie Hinkle
Gary and Carol Ann Hixon
Theresa Hoffmann
John Holmboe and Evelyn Helmberger Holmboe
Cynthia Johnson Horner
John and Carolyn Huisjen
James and Linda Hunter
Ken and Nancy John
Karen Johnese
Frank Johnson, Sr.
and Caroline Johnson
Mildred Johnson
Robert and Ginnie Johnson
Vic and Jeana Johnson
Donald and Jan Jorgensen
Larry and Pat Kendall

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Dr. Curtis and Judy Kimball
Paul and Diane Knight
Mark and Patricia Korb
Sally Korshak
Dick and Pauline Kreutzer
Lois L. Kroh
Vicki La Lone
Judy Lamy
Frank and Cynthia Leibrock
Editha Todd Leonard
Sandy Lindquist
Charles Locke
Harry and Jody Love
Larry Lowery
Keith Malsom and Donna Lusby
Gene and Pat Markley
Lynn and Lois Matson
Wanda Mayberry
Dorothy McCartney
Doug and Marjorie McDonald
Vicky McLane
Marti and Hermann Meyer
Madelyn Mihm
Ross Milliken
Gene Mitchell

Carroll E. and Barbara A. Mock
Chet and Patt Moore
Randy and Nancy Morgan
Paul Murphy
Ida J. Murphy and Russel O. Allen
Douglas and Molly Murray
Dr. Krishna and Rathna Murthy
Paul and Donna Newendorp
Jack and Elsa Nicol
John and Kathy Nicol
Ardeth Nieman
Doug and Wynne Odell
Donald K. Park II
Edna K. Parker
Rodney and Sharon Parks
Patty Perez
Andy and Suzanne Peterson
Ron Phillips
Ted Phillips
David and Jeanine Pike
Stewart Price
Gary Propp
Dale Pruce and Leslie Walker
Joanna Rago
Family of Al and Rhoda Renzellan
Connie Reutter
Jack and June Richardson
John Roberts
Rick Robertson and Ginny DeHerdt
James and Walta Ruff
Ray Rylander
Wes and Trudy Sargent
Doug and Jill Schatz
Richard and Marlene Schilling
Amy Schmidt
Kent Schmidt
Jennifer Schrader
Steve and Susie Schrader
Wayne and Phyllis Schrader
Howard and Kathryn Schwartz
Earl and Lisbeth Sethre
Brad and Nadine Sheafor
Jim and Sonya Sprout
Leland and Dorothy Smith
Gordon Smith and Chris Hays
Mary Lou Smith
Jim and Sonya Sprout
Dave and Mary Stewart
Steve and Susan Stoltz
Scott Stover
Tom and Jean Sutherland
Robert Templeton
Anita Timmons
Steve and Karen Tool
Jane Van Horn
Lorraine Wagner
Dale Pruce and Leslie Walker
Gary and Sharlynn Wamsley
Bill and Avis Ward
Mike and Pam Werner
William and Diane Warren
Robert and Donna Webb
Lorraine Williams
Wilson and Emily Wilmarth
Larry Winter
Robert and Paula Woodward
Mary J.B. Work
Robert L. and Pamela J. Zimdahl
Britt Zimdahl
Mary J.B. Work
Robert L. and Pamela J. Zimdahl
Joseph J. and Alice A. Zink

We are fortunate to be able to discuss our goals personally with the Community Foundation staff. Their patience through several drafts of my plan gives me every confidence that my wishes will be faithfully carried out—even if the homeless services nonprofits I support should change their names, management, or emphasis. I very much appreciate the personal help I have received.

Madelyn Mihm
Designated legacy fundholder

Community Foundation of Northern Colorado • NoCoFoundation.org
PROFESSIONALS CONSULTED BEFORE MAKING A SIGNIFICANT CHARITABLE CONTRIBUTION, LISTED IN ORDER OF FREQUENCY

1. ACCOUNTANT
2. ATTORNEY
3. FINANCIAL ADVISOR
4. NONPROFITS
5. PEERS
6. FOUNDATIONS

Before making a commitment to charitable giving, the majority of donors consult with a professional advisor. However, consulting with nonprofits, peers, and foundations are also important in their decision making.

Data derived by Charitable Solutions from “The 2016 Study of High Net Worth Philanthropy,” sponsored by Bank of America and researched and written by The Center on Philanthropy at Indiana University.

Guiding the Path of Philanthropy

We are honored to work with professional advisors as they assist their clients in establishing a legacy of charitable giving. Whatever causes their clients wish to support, the Community Foundation can serve as the long-term steward of the assets that support the legacy the donors envision.

Q: What role does philanthropy play in your work with clients?

Jacqueline C. Zipser, JD
Partner, Rosenberg & Zipser, Fort Collins

“Philanthropy plays an active and significant role in our relationships, especially as we help our clients to define their charitable goals and to create a plan to reach these.

We enjoy partnering with the Foundation and it helps our clients leverage their resources in order to make a more significant and positive impact, and to leave a lasting legacy in their communities.”

Kara Jones, CPA
Partner, Eide Bailly, Fort Collins

“We are always looking for beneficial planning strategies for our clients. It is important that those we recommend don’t just save or defer taxes, but are also in line with our clients’ business or personal goals. More often than not, our clients’ goals include charitable giving. There are many ways to include philanthropic goals into the tax and estate planning that we do with our clients.”

Tom Behr, CFP
Market President, Northern Colorado, First Western Trust

“Philanthropy plays an active and significant role in our relationships, especially as we help our clients to define their charitable goals and to create a plan to reach these.

We enjoy partnering with the Foundation and it helps our clients leverage their resources in order to make a more significant and positive impact, and to leave a lasting legacy in their communities.”

Jacqueline C. Zipser, JD
Partner, Rosenberg & Zipser, Fort Collins

“I’m seeing more clients devoting significant assets to donor advised funds and involving their children and grandchildren in conversations about how those funds should be allocated to benefit the organizations and communities that family members are passionate about. Even though there are many tax advantages available for different types of charitable gifts, I find that my clients’ giving is motivated primarily by their desire to promote positive change in the world, rather than tax savings.”
**PRESIDENT’S COUNCIL**

<table>
<thead>
<tr>
<th>Mike Dellenbach</th>
<th>Dave Edwards</th>
<th>Chris Otto</th>
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<tr>
<td>Connie Dohn</td>
<td>Wynne Odell</td>
<td>Earl Sethre</td>
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The President’s Council consists of former board chairs who desire to stay actively involved with the Community Foundation once they have completed their service on the Board of Trustees. The Council plays an important role in preserving the Foundation’s continuity of mission by providing a historical perspective, and it has a formal advisory role to the president, the current board chair, and the Board of Trustees.

**EXECUTIVE COMMITTEE**

<table>
<thead>
<tr>
<th>Mike Dellenbach</th>
<th>Lisa Larsen (Treasurer)</th>
<th>Suzanne Peterson (Chair)</th>
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<tr>
<td>Paula Edwards</td>
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<td>Doug Hutchinson</td>
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**INVESTMENT COMMITTEE**

| Charles Bouchard           | Robert Kearney         | Teresa Mueller          |
| Denise Bretting            |                         | Suzanne Peterson (Chair) |
| Rob Harding                |                         |                          |
| Susan Hine                 |                         |                          |

**AUDIT COMMITTEE**

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<tr>
<th>Connie Dohn</th>
<th>Cathy Schott</th>
<th>Lisa Larsen</th>
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<tr>
<td>Chris Otto (Chair)</td>
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<td>Ron Schneider</td>
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**LOAN COMMITTEE**

| Richard Alper (Chair)      | Charles Bouchard       | Sherry Pelton          |
| Wendy Banks                |                        | Lorna Reeves          |
| Tom Behr                  |                        |                        |
| Michael Bellus             |                        |                        |

**REGIONAL DEVELOPMENT COUNCIL**

Members focus on sharing information about services the Foundation provides to donors and nonprofits.

| Matt Beck                  | Doug Dumler            | Kara Jones             |
| Tom Behr                   | Jason Ells (Co-chair)  | Denise Juliana        |
| Cindy Bragdon              | Chad Florin            | Lisa Larsen           |
| Pete Bullard               | Bruce Hach             | Jan Lord              |
| Mike Dellenbach            | Reed Johnson           | Steve Martin          |

**BERTHOUD COMMUNITY FUND COMMITTEE**

| Brad Cook                  | Tim DePumpo            | Robert Kearney        |
| Mike Cook                  | Stephanie Gregg        | Diane Levy            |
|                            |                        |                        |
| Misha Maggi                | Tom Patterson          | Christine Torres      |
|                            |                        | Meinte Veldhuis (Chair)|

**ESTES VALLEY COMMUNITY FUND COMMITTEE**

| Joseph Adair               | Ludie Dickeson         | Barbara Marshall*     |
| Vaughn Baker               | Amy Hamrick            | Paul Newendorp*       |
| David Batey (Chair)        | Tim Hull                | Jim Pickering         |
|                            |                        |                        |
| Sheldon Rosenkranke        | Frank Shavlik          |                        |

**FORT COLLINS COMMUNITY FUND COMMITTEE**

| Suzanne Brazil             | Jud Harper             | Christine Houdek      |
| Stefanie Creencia          | Donn Hopkins           | John Roberts          |
|                            |                        |                        |
| Cathy Schott (Chair)       | Peggy Shannon          | John Stokes           |

**LOVELAND COMMUNITY FUND COMMITTEE**

| Kim Akeley-Charron         | Christian Bordewick    | Mary Gullikson*       |
| LuAnn Ball*                | Roger Clark            | Paul Mueller          |
| Beth Bishop                | Phil Farley            |                        |
|                            |                        |                        |
| Suzanne Peterson           | Norm Rehme             | Nick Roe (Chair)      |
|                            |                        |                        |
| Summer Scott               | Earl Sethe*            | Randy Starr           |

**STERLING COMMUNITY FUND COMMITTEE**

| Cindy Horner*              | Steve Meier            | Rob Nichols           |
| Jane Bauder                | (Co-chair)             | Don Saling            |
|                            |                        |                        |
| Brad Stromberger           | Rick Unrein            | Pam Werner (Co-chair) |
|                            |                        |                        |
“Northern Colorado truly is a beautiful place to live, and Gallegos Sanitation believes we give back to our community by helping to care for the Earth.”

Art Gallegos
Since 1975, the Community Foundation of Northern Colorado has been connecting donors with the causes they care about most. The Foundation makes giving easy, effective, and enjoyable by serving as the long-term steward of assets, and enabling individuals, families, committees, and businesses to positively impact their community through giving.

Stay connected by following the Foundation on Facebook and Instagram.

NoCoFoundation.org

In compliance with National Standards for U.S. Community Foundations.