“It was a tremendous group effort. If you want to give, don’t do it alone. Thank you to all of those people who made it possible for Tom to share.”

- Jean Sutherland

Accepting the Founders Award on behalf of her family and her husband Tom, who, after 6 ½ years in captivity in Beirut, made it a priority to give back to community.

Celebration of Philanthropy 2018
Dear Friends,

During Fiscal Year 2018, the Community Foundation of Northern Colorado distributed a record amount of $12.7 million – a $4.9 million increase over FY 2017. These grants included the $1.1 million the Foundation received from over 1,000 donors on behalf of the 2017 Hurricane Recovery Fund, and the transfer of the $2.4 million Sky Corral Ranch facility to a newly established, independent, nonprofit organization.

Through its day-to-day work as a manager and facilitator of charitable gifts, the Foundation has built a network that includes hundreds of donors, nonprofit organizations, current and former board members, and other community leaders. This diverse leadership network fuels the Foundation’s ability to serve – often quietly and behind the scenes — in the role of convener and catalyst.

In an effort to formalize this important role and to actively engage more people in their communities, we will launch our Center for Civic Leadership in 2019. Through it, we will be even better positioned to carry out our mission to inspire and unify the communities we serve.

Over the past year, the Foundation finalized a new strategic plan, established a new loan program to help local nonprofits, advocated for a new regional approach to mental health, and held dozens of community events uniting hundreds of people from the Estes Valley to the Eastern Plains. Speakers have included former Pittsburgh mayor Tom Murphy and syndicated columnist Bruce DeBoskey. We are also convening municipal leaders (both elected officials and staff) on a quarterly basis to encourage regional solutions. And we continue to partner with the Colorado Water Institute to build regional consensus around the often divisive and complex issues relating to water.

There are always multiple contributors who play indispensable roles in every successful community endeavor. Many of the individuals and organizations we count as part of the growing Community Foundation family are recognized in this report.

To all of you, we extend our thanks for the important role you play in setting a positive course for the future of our communities. Every accomplishment of the Community Foundation is a tribute to your generosity.

Suzanne Peterson  
Chair, Board of Trustees

Ray Caraway  
President and CEO

As of end of the Fiscal Year, June 30, 2018.
GIFTS RECEIVED

The Community Foundation makes it easy to grow your charitable fund with a variety of assets, including outright gifts of appreciated securities, life insurance, and real estate.

**TOTAL GIFTS**

**FY 2018**

$10,763,511

Alternative assets may include gifts of mineral rights, water rights, or even the business you spent a lifetime growing. The Foundation is a 501(c)(3) public charity, which provides donors the benefit of receiving the maximum tax deduction (allowed by law) for gifts to any of its funds. Contact us to find out how the Foundation can help establish a legacy of giving.

**FY ASSETS AND DISTRIBUTIONS**

<table>
<thead>
<tr>
<th>Fiscal Year</th>
<th>Assets (Millions)</th>
</tr>
</thead>
<tbody>
<tr>
<td>2010</td>
<td>$46.1</td>
</tr>
<tr>
<td>2012</td>
<td>$60.8</td>
</tr>
<tr>
<td>2014</td>
<td>$84.4</td>
</tr>
<tr>
<td>2016</td>
<td>$95.7</td>
</tr>
<tr>
<td>2018</td>
<td>$110.2</td>
</tr>
</tbody>
</table>

*Grant and program distributions

Fiscal Year ends June 30.

Sky Corral Ranch

Bill and Avis Ward, who donated the ranch to the Community Foundation of Northern Colorado in 2015, cut the ribbon in 2018 to dedicate the 105-acre retreat to the community. Sky Corral Ranch serves Northern Colorado by fostering growth, connection, and appreciation of the outdoors. For more information visit SkyCorral.org.

Sky Corral photos by Ashley Marie Photography
Record distributions benefit community and beyond

The Foundation distributed a record $12.7 million in grants and programs to charitable causes during the fiscal year that ended June 30, 2018, a $4.9 million increase over the previous year.

NOTABLE GRANTS:

- Transferring the $2.4 million Sky Corral Ranch retreat to an independent, charitable organization that opened it to the public.
- Providing $1.2 million to support the creation of the Poudre Whitewater Park, a community recreation area to be located just north of Old Town Fort Collins. This support, which included a $1 million grant from the Jack and Ginger Graham Family Fund, will allow kayakers, tubers, and visitors of all ages to further enjoy the Poudre River.
- Distributing final grants from the $1.1M donated in 2017 to Colorado’s Hurricane Recovery Fund.

“Legacy is not only how we are going to be remembered after we are gone, but it is the difference that we make while we are living.”

- Bruce DeBoskey

Strengthening Nonprofit Funding

Utilizing the Foundation’s services to build endowments and long-term funds allows nonprofits (see logos) to focus on their missions and benefit from our sophisticated investment program, planned giving offerings, and staff expertise.

Other resources we provide include:

• Colorado Gives Day tools, marketing support, and Northern Colorado rally (pictured below)
• Consulting for nonprofit staff and board members
• NEW! Nonprofit Loan Program (see page 10)

NoCoGives 2018:
Spearheading Colorado Gives Day in Northern Colorado

Since 2012, the Community Foundation has served as the regional champion for Colorado Gives Day, an initiative of the Community First Foundation with support from First Bank.

Support for Larimer County nonprofits by the numbers:

<p>| | |</p>
<table>
<thead>
<tr>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>181</td>
<td>NUMBER OF PARTICIPATING NONPROFITS</td>
</tr>
<tr>
<td>5,544</td>
<td>NUMBER OF DONORS</td>
</tr>
<tr>
<td>$199.73</td>
<td>AVERAGE DONATION</td>
</tr>
<tr>
<td>9,870</td>
<td>DONATIONS</td>
</tr>
<tr>
<td>$1,971,383</td>
<td>TOTAL AMOUNT RAISED</td>
</tr>
</tbody>
</table>
In November 2018, Larimer County voters approved a tax to fund behavioral and mental health services and a new facility. The Foundation endorsed this ballot initiative and created a public relations campaign to encourage residents to support community members who are struggling with mental illness. A staggering 1 in 5 adults in the U.S. experience mental illness, and 1 in 25 adults live with a serious mental illness, according to the National Alliance on Mental Illness.

1 in 5 residents in Larimer County struggle with mental illness
Source: Health District of Northern Larimer County

VOTE YES ON 1A
Help our county take control of the costs of mental health services.
This message is presented and paid for by the Community Foundation of Northern Colorado in support of Larimer County Citizens for Mental Matters.
LCCitizensForMHM.com
NoCoFoundation.org

In September 2018, hundreds of people celebrated the 10th anniversary of Destination Downtown Loveland at the Rialto Theater Center, the first revitalization project the Foundation’s Loveland Community Fund Committee adopted. The project’s success (which was inspired by our inaugural Destination Downtown Loveland event in 2008) highlights public, private, and philanthropic partnerships — a collaborative funding model that continues to shape Downtown Loveland’s cityscape to this day.

“We are in a moment of great change, when every city has choices. Do you have a community and political will to reach for the future?”
- Tom Murphy
Senior Resident Fellow at the Urban Land Institute,
Keynote speaker for Destination Downtown Loveland 2018.

Water is one of the most important and controversial subjects to be addressed by Northern Colorado residents in the 21st century. Complex water issues affect areas of agriculture, urban development, the environment, recreation, and business, and understanding the nuances is critical in making decisions that will shape our region’s future. To serve our communities, the Colorado Water Institute, an affiliate of Colorado State University, in cooperation with the Community Foundation, launched the nonpartisan Water Literate Leaders of Northern Colorado program in 2017.

“Water Literate Leaders of Northern Colorado is a forum for people highly invested in the future of our region. The class allowed participants to make the vital connections needed to face coming challenges together.”
- Carol Cochran,
Founder and Owner of Horse and Dragon Brewing Company,
2018 Water Literate Leaders Graduate
COMMUNITIES SERVED

The Foundation’s Community Fund committees are responsible for grantmaking from unrestricted and field of interest funds established in their respective communities.

Fort Collins Community Fund
DISTRIBUTED $180,087
- Supports philanthropic programs that have a particular emphasis on youth and seniors
- Promotes the work of the Foundation in its community leadership role
- Encourages community building

Loveland Community Fund
DISTRIBUTED $52,550
- Encourages philanthropic activities in Loveland
- Convenes community support for downtown revitalization and development

Berthoud Community Fund
DISTRIBUTED $40,300
- Builds community engagement
- Preserves Berthoud as a great place to live and raise kids

Estes Valley Community Fund
DISTRIBUTED $92,200
- Supports philanthropic programs that directly serve the diverse, local population of the Estes Valley
- Encourages innovative, sustainable actions that will make a positive difference in the future

EASTERN COLORADO FUNDS

Ballyneal Charitable Fund
Biesemeier Family Fund
Brown and Blochowitz Education Fund
Chris Daley Healthcare Futures Fund
Dawn Foundation
Eastern Colorado Cornerstone Fund
Marilyn Garretson Education Fund
Marilyn Garretson Endowed Fund
Haxtun Community Childcare Center Fund
Haxtun Hospital District Foundation Fund
Haxtun United Methodist Church Centennial Scholarship Fund
Haxtun United Methodist Church Legacy Fund
Ruth Henderson Memorial Scholarship Fund
Jim and Twila Hendrix Family Fund
Johnson Family Fund
Logan County Nurses Scholarship Fund
Dean and Vay Lousberg Family Foundation Fund
Melissa Memorial Hospital Foundation
Al and Rhoda Renzelman Vo-Ag Educational Fund
Russell and Billie Sprague Family Fund
Sterling Community Fund
Sterling Family Resource Center Endowment Fund
Wiggins Community Pool Project Fund

Estes Valley Community Fund
- Supports philanthropic programs that directly serve the diverse, local population of the Estes Valley
- Encourages innovative, sustainable actions that will make a positive difference in the future

Berthoud Community Fund
- Builds community engagement
- Preserves Berthoud as a great place to live and raise kids

Loveland Community Fund
- Encourages philanthropic activities in Loveland
- Convenes community support for downtown revitalization and development

Fort Collins Community Fund
- Supports philanthropic programs that have a particular emphasis on youth and seniors
- Promotes the work of the Foundation in its community leadership role
- Encourages community building
The United States is in the midst of the largest transfer of wealth in history. Much of this wealth will come from rural America as assets are transferred to children who have moved away from their home community. If even a small percentage of wealth in Eastern Colorado remains in local communities, millions of philanthropic dollars could be invested in projects to strengthen education, the arts, recreation, healthcare, community betterment, entrepreneurship, and much more for future generations.

Your charitable giving can be a strategic investment in your community. Contact John Chapdelaine to discuss the variety of giving tools that can help you achieve your philanthropic goals.

“Use of our financial resources within the Foundation’s secure and flexible framework allows us to be spiritually minded, fiscally responsible, and charitably driven in a generous yet prudent manner.”

- Rob Dee
Chairman, Finance Committee, Haxtun United Methodist Church

“It was important to our family to establish a Donor Advised fund prior to making an estate bequest, so we can involve our children and grandchildren in making decisions on funding worthy causes. This fund will help tie multiple generations of our family together and become a vehicle to make philanthropic choices.”

- Jim Hendrix
Im and Twila Hendrix Family Fund, Yuma County
NEW VISION, MISSION, AND VALUES

“...A committee of dedicated volunteers convened to create a plan. We agreed to stay relevant through the process and keep future generations top of mind. The process was engaging, challenging, and inspiring. The Foundation must succinctly articulate our vision and mission to the community, as brevity in our fast-paced world is paramount. We hope you find inspiration in the updated vision, mission, and values the Foundation adopted.”

- Connie Dohn
  President’s Council
  Past Chair, Board or Trustees

MISSION:
To inspire and unify the communities we serve.

Clarity of vision is essential

2017 Ideation 2018 Analysis Roll out 2019

Ray Caraway
President and CEO

Carmine Gallo, author of Talk Like Ted and Five Stars, tells us that in the 21st century knowledge economy, having a crystal-clear vision and the ability to articulate it successfully is not a luxury, but an absolute necessity. The Community Foundation of Northern Colorado’s new strategic plan reflects an understanding of just how important it is to inspire and unify the communities we serve, as well as bring people together to rally around innovative
visions: creating impact. leaving legacy.

approaches to long-standing community issues.

With 502 charitable funds, $110 million in assets, and having distributed $12.7 million into our communities during the 2018 fiscal year, the Community Foundation is better positioned than ever to impact the communities we serve. The core values of the Foundation continue to be focused on serving our donors, honoring their charitable wishes, and providing a platform for nonpartisan civic leadership.

values:
- Be a catalyst for community action
- Foster collaboration
- Provide donor-focused and personalized service
- Demonstrate inclusivity and respectfulness
- Lead nonpartisan discussions and initiatives
- Serve as a trusted steward

“The publication of a concise, comprehensive strategic plan enhances the Community Foundation’s excellence as an organization. However, the most significant payoff comes from the process—that is, from the effort that the board, the staff, and the President’s Council invested in pondering the Foundation’s values, culture, and future direction. This process truly brought the organization together.”

- Doug Hutchinson

Member, Board of Trustees
Chair, Board of Trustees (2017-2018)
Scholarships
The Community Foundation carries out the charitable wishes of donors to impact the lives of Northern Colorado and Eastern Colorado students through its scholarship funds.

John Chapdelaine, Director of the Eastern Colorado Community Fund, awards the Ruth Henderson Memorial Scholarship to Holyoke High School graduate Dominique Penzing.

Nonprofit Loan Program
The Foundation actively looks for ways it can inspire and unify the communities we serve. In 2018, we launched the Nonprofit Loan Program to:

- Support nonprofits with new or existing projects
- Expand nonprofit access to debt financing by offering below-market interest rate loans
- Develop nonprofit financial expertise

When reviewing loan applications, the Foundation weighs risk and return in light of the overall social impact that loans will have on Northern Colorado. The program enables the Foundation to reinvest loan dollars into important nonprofit projects on an ongoing basis.

RECIPIENT OF THE FIRST LOAN:
No Barriers USA

The loan provided the organization with the opportunity to break ground on the new wilderness mountain campus at Red Feather Lakes, while awaiting payment of confirmed donor pledges.
### CONSOLIDATED STATEMENT OF FINANCIAL POSITION

Derived from the Foundation’s accounting records.

<table>
<thead>
<tr>
<th></th>
<th>FY 2017</th>
<th>FY 2018</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>ASSETS</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Current assets</td>
<td>$101,672,544</td>
<td>$109,318,075</td>
</tr>
<tr>
<td>Fixed assets</td>
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<td>$836,557</td>
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<tr>
<td><strong>Total assets</strong></td>
<td>$104,304,246</td>
<td>$110,154,632</td>
</tr>
<tr>
<td><strong>LIABILITIES AND NET ASSETS</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Liabilities</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Current liabilities</td>
<td>$106,365</td>
<td>$57,000</td>
</tr>
<tr>
<td>Liability under split-interest agreements</td>
<td>$866,540</td>
<td>$2,421,789</td>
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<tr>
<td>Assets held for agency funds</td>
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<td>$19,543,277</td>
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<tr>
<td><strong>Total liabilities</strong></td>
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<td>$22,022,066</td>
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<tr>
<td><strong>Net Assets</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Unrestricted</td>
<td>$46,974,745</td>
<td>$46,341,145</td>
</tr>
<tr>
<td>Temporarily restricted</td>
<td>$38,849,408</td>
<td>$41,791,421</td>
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<tr>
<td><strong>Total net assets</strong></td>
<td>$85,824,153</td>
<td>$88,132,566</td>
</tr>
<tr>
<td><strong>Total liabilities and net assets</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>$104,304,246</td>
<td>$110,154,632</td>
</tr>
</tbody>
</table>

### ENDOWMENT STATUS

**AS A PERCENTAGE OF TOTAL ASSETS**

- **52%** ENDOWED
- **41%** QUASI-ENDOWED
- **7%** OPERATING/PASS-THROUGH

### TYPES OF FUNDS

**AS A PERCENTAGE OF TOTAL ASSETS**

- **49%** DONOR ADVISED
- **12%** DESIGNATED
- **19%** OTHER
- **18%** AGENCY
- **12%** SCHOLARSHIP
- **12%** AGENCY

### Investment Performance Briefing

Nonprofit representatives, board members, fund advisors, and friends joined the Foundation in fall 2018 for a market update and educational session on strategic giving post-tax reform. Kurt Spieler and Marga Spangler (pictured on the left) from First National Wealth Management led the presentation and Thomas Ahrens and Kyle Fritch from Eide Bailly LLP explored how the 2017 tax reform act may impact charitable giving in our community.

To learn more, visit [NoCoFoundation.org/FinancialsAndPolicies](http://NoCoFoundation.org/FinancialsAndPolicies).

View the most current audited financial report, investment policy, fee schedule, and more.
FUNDS

As of June 30, 2018

Bettie Wilcox Bass Chair
Tom Sutherland Celeste Chair
Siegel Assistant Concertmaster Chair
Schrader Timpani Chair
Marie Schall Organ Endowed Chair
William E. Runyan Bass Trombone
Riedman Concertmaster Chair
Lilla B. Morgan Viola Chair
Joannah Merriman Cello Chair
Walter McColl Second Oboe Chair
Freddy Martin Woodwinds Chair
Clark Livingston Trumpet Chair
Kepler Harp Chair
Clark Livington Trumpet Chair
Freddy Martin Woodwinds Chair
Walter McColl Second Oboe Chair
Jeanne Brown Cello Chair
Dennis Oboe Chair
Kathryn Edwards Piano Chair
Everett English Horn Chair
Griffin Foundation Horn Chair
J. Guerrero Triangle Chair
Harrison Percussion Chair
D. Horowitz First Violin Chair
Jones Assistant Viola Chair
Jung Memorial Trombone Chair
Renate Justin MD Flute Chair

DONOR ADVISED

9.5 Alive Fund
Kayla Marie Adist Memorial Foundation Fund

Jennie M. Fulkerson Memorial Fund
Marilyn Garretson Education Fund
Marilyn Garretson Endowed Fund
Dorothy Dee Hamilton Scholarship Fund
Holmberger-Holmboe Fund
Innovation Playground & Adaptive Recreation Endowment Fund
Jabaily Community Service Scholarship Fund
William Kreutzer Memorial Fund
Lois L. Kroh Fund
Leaders in Veterinary Dentistry Memorial Scholarship Fund
Loveland Methodist Scholarship Fund
Matthews House Building Community Fund
Dorothy McCartney Designated Fund
McKee Ferguson Scholarship Fund
McKee Literacy Support Fund
Anna May Miller Fund
Mrs. Walsh’s Garden Endowment Fund
Nancy Designated Fund/Project Self-Sufficiency
Arleth G. Nieman Fund
NTU Foundation Graduate Fellowship Fund
James W. and Judith M. Oliver Missions Fund
Stella Morris Payne Fund
Poudre River Friends of the Library: Gift-A-Book Fund
Poudre River Public Library District Fund
PVH Foundation/Family Medicine Center Fund
Red Feather Lakes Community Library Fund
AI and Rhoda Renzelman Vo-Ag Educational Fund
Rialto Bridge Fund
Schrader Family Designated Fund
Wilfred (Will) Schwartz Conductors Endowment Fund
Senior Center Endowment Fund
Nadine Sheafor FCCT Endowment
St. Joseph’s Charitable Trust Fund
Maurice and Sally Stephens Vocal Music Scholarship Fund
Mary Stranahan Fund
Tori Van Horn Memorial Fund
Robert L. and Pamela J. Zimdahl Designated Fund
Tom Zimdahl Memorial Fund

Danny H. Alberts Foundation Fund
Ama Dabiam Initiative Fund
Amor Vincit Omnia Fund
David and Carol Anderson Family Fund
Anderson Family Heritage Fund
KC Applebee Charitable Fund
Mildred G. Arnold Fund for Women and Girls
Chris Baker Fund
Ballyneal Charitable Fund
Bank of Estes Park Fund
Lori Barnes Memorial Fund
Beach Family Fund
Beeler Family Fund
Biesemeier Family Fund
Birdsall Family Fund
Bitty Fund
Boardman Family Fund
Boatright Fund
BOGG Fund
John A. and Constance L. Boone Charitable Fund
John Boone Leadership Fund
Bostrom Family Fund
Bouchard Family Fund
Brecht Orchid Legacy Fund
Bretting Family Fund
Brewington Family Fund
Arleen R. Diedrichs Brown Fund
Bill and Ruth Brown Fund
Curt W. Burgener Family Fund
Butler Family Fund
Chapel Family Fund
Childers Family Fund
Chilson Family Fund
Christland Charitable Fund
Rhys and Judy Christensen Family Fund
Colbert Family Fund
Matti Collier Fund
Colorado Cooperative Council Fund
Colorado Eagles Foundation Fund
James and Gail Cozette Charitable Fund
Ray A. Crockett Memorial Fund
Dawn Foundation
Robert W. and Debra Re Dehn Family Fund
Dellenbach Family Fund
David T. and Elizabeth Allison Dennis Fund
Don Family Fund
Scott D. Dreyfuss Memorial Fund
Paul and Katherine Dudainski Fund
Robert and Margaret Dunn Colorado Fund

Durand Family Fund
Edwards Family Fund
Eggleston Family Fund
Enander Family Foundation Donor Advised Fund
Enander Family Foundation Endowed Donor Advised Fund
Hap Enander Endowment for Sky Corral
Encouraging Educational Excellence (‘E3’) Endowment Fund
Evans-Phillips Family Charitable Funds (3)
Bob and Joyce Everett Fund
Bill and Sharon Farr Fund
Farr Family Fund
Fast Freddy Foundation
Fickel-McCarty Foundation of Berthoud
Florin Family Child Care Fund
Formanek Family Fund
Future of Housing Fund
Future of Housing Endowment Fund
Give Next Fund
Golson Family Fund
Jack and Ginger Graham Family Foundation Fund
GroupGives
GroupGives Endowment Fund
Guenther Fund
David and Mary Guillinson Fund
Gunn Family Fund
Austin Korshak Hatch Memorial Fund
Bruce and Muriel Hatch Family Fund
Hagberg Family Fund
Haiti Fund
Hanna/Woodford Family Fund
Cindy Haraway “Boomer Foundation”
Jud & Pat Harper Family Fund
Scott Harper Memorial Fund
Harrison Family Fund
Haselbush Family Fund
John and Nora Heaton Fund
Allen and Judy Herder Family Fund
Hiett Family Fund
Carol Ann Hixon Fund for Advancing Innovation & Imagination
Gary and Carol Ann Hixon Family Fund
Hixon Scholarship Fund
Healy and Jennifer Ho Fund
Hope Fund
Hudnut Family Fund
Hydro Construction Charitable Fund
Betty Jackman Fund
DuWayne and Nancy Peterson Family Fund
Andy & Suzanne Peterson Family Fund
Park-Woodson Fund
Kylene and Dan Peterson Family Fund
Shawn D. Peterson Family Fund
Nancy M. Yeager Memorial Scholarship Fund
Zander Family Foundation
Zwetzig Family Fund

FIELD OF INTEREST

Big Thompson Canyon Fund
Davidson Family Fund
Economic Opportunity Fund
Estes Valley Affordable Housing Fund
Estes Valley Health Fund
Estes Valley Human Resources Fund
Fort Collins Forever Fund
Fort Collins Physicians’ Charity Fund
Fund for Our Children (Pennies From Heaven)
Charmayne Gooch Endowment Fund
Hammond-Gribbell Fund
Hart Family Fund
Harmony Fund
Larimer County Dental Society Fund
Editha Todd Leonard Trust Fund
Sarah E. Loveland Fund
Wanda Mayberry Fund for Sustainable Energy
Marjorie McTaggart Fund for Women
Helen E. Spiker Fund
Zink Community Needs Fund
Joseph J. and Alice A. Zink Fund

SCHOLARSHIP

William J. Blair Fund
Harry and Mabel Boland Scholarship Fund
Catherine H. Campion Knights of Columbus Scholarship Fund
Joe Cribari Scholarship Fund

CONTACT US

For more information, please contact our Donor Services team at DonorServices@NoCoFoundation.org or (970) 488-1986.
The Legacy Society recognizes all those who have extended, or plan to extend, their charitable giving beyond their lifetime to carry out their unique philanthropic wishes.

A
Eric and Lisa Adsit
Danny H. Alberts
Dorothy and Ted Almquist
Mildred G. Arnold
Wayne Ballah
John Beach
Brian Biesemeier
Quentin “Bud” and Bonnie Biesemeier
Harry and Mabel Boland
Kevin G. and Carol A. Borchert
Brian and Flora Brewington
Bill and Ruth Brown
Robert and Connie Brown
Bill and Paula Browning
Pete and Judy Bullard

B
John and Cindy Chapdelaine
Rhy and Judy Christensen
Robert and Esther Clark
Glenna Cribari
Laura Crone

C
Christopher Daley
Randy and Becky Davis
Nancy Dee
Mike and Janene Dellenbach
Sandra Doubleday
Joseph D. Dreyfuss II
Jim and Kim Durand

D
Dave and Paula Edwards
Carole Egger
Hap and Sue Enander
Bob and Joyce Everitt

F
Gary Faris
Fentress-Brown Foundation
R. B. “Doc” and Helen Fickel
R. Bruce Fickel and Karen Christensen
Gene and Marylyn Fischer
Brad and Lisa Florin
Elmo and Linny Frickman
Gary and Vicki Fuesz
Chris Fulkerson
Marilyn Garretson
Mark Goldrich and Prudence M. Kaley
Charmayne Gooch
David and Mary Gullikson
The Gunn Family

G
Steve Hagberg
Family and Friends of Dorothy Dee Hamilton
Cindy Haraway
Mims Harris
Arn and Lois Hart
Jack and Shirley Haselbush
Marty and Tess Hefferman
Allen B. and Judy M. Herder
Gerry and Bonnie Hinkle
Gary and Carol Ann Hixon
Theresa Hoffmann
John Holmboe and Evelyn Helmeberger Holmboe
Cinthia Johnson Horner
John and Carolyn Huisjen
James and Linda Hunter

J
Ken and Nancy John
Karen Johnese
Frank Johnson, Sr. and Caroline Johnson
Mildred Johnson
Robert and Ginny Johnson
Donald and Jan Jorgensen

K
Larry and Pat Kendall
Paul and Diane Knight
Mark and Patricia Korb
Sally Korshak
Dick and Pauline Kreutzer
Lois L. Kroh

L
Vicki La Lone
Judy Lamy
Frank and Cynthia Leibrock
Editha Todd Leonard
Sandy Lindquist
Harry and Jody Love
Keith Malson and Donna Lusby
Gene and Pat Markley
Lynn and Lois Matson
Wanda Mayberry
Vicky McLane
Marti and Hermann Meyer
Madelyn Mihm
Ross Milliken
Gene Mitchell
Carroll E. and Barbara A. Mock
Chet and Patt Moore
Randy and Nancy Morgan
Paul Murphy
Ida J. Murphy and Russel O. Allen
Douglas and Molly Murray
Paul and Donna Newendorp
Jack and Elsie Nicol
John and Kathy Nicol
Ardeith Nieman

O
Doug and Wynne Odell
Donald K. Park II
Virlon G. and Edna K. Parker
Rodney and Sharon Parks
Andy and Suzanne Peterson
David and Jeannine Pike
Stewart Price
Gary Propp

P
Joanna Rago
Family of Al and Rhoda Renzelman
Connie Reutter

R
Jack and June Richardson
John Roberts
Rick Robertson and Ginny DeHerdt
James and Walta Ruff
Wes and Trudy Sargent
Doug and Jill Schatz
Richard and Marlene Schilling
Amy Schmidt
Kent Schmidt
Jennifer Schrader
Steve and Susie Schrader
Wayne and Phyllis Schrader
Howard and Kathryn Schwartz
Earl and Lisbeth Sethe
Brad and Nadine Sheafor
Jim and Sonya Sprout
Leland and Dorothy Smith
Gordon Smith and Chris Hays
MaryLou Smith
Jim and Sonya Sprout
Dave and Mary Stewart
Steve and Susan Stoltz
Scot Sullivan
Tom and Jean Sutherland

T
Robert Templeton
Anita Timmons
Steve and Karen Tool
Jane Van Horn

W
Lorraine Wagner
Dale Price and Leslie Walker
Gary and Sharlynn Wamsley
William and Diane Warren
Robert and Donna Webb
Wilson and Emily Wilmarth
Larry Winger
Robert and Paula Woodward
Mary J.B. Work

Y
Douglas Yeager

Z
Britt Zimdahl
Robert L. and Pamela J. Zimdahl
Joseph J. and Alice A. Zink
Resources to advisors

**EXPERIENCED STAFF**
The Foundation’s staff is experienced in customizing charitable giving opportunities and is available to professional advisors and their clients to discuss any aspect of charitable giving.

**PERMANENT PRESENCE**
The Foundation has a 43-year history of strong financial stewardship and performance in meeting donors’ charitable agendas and will continue to carry out wishes for generations to come.

**ECONOMICAL OPTIONS**
The Foundation’s assets are combined into three investment pools, which allows us to provide high-quality investment services at a very reasonable cost.

NoCoFoundation.org/Advisors
Establishing a fund versus creating a foundation, sample bequest language, and more.

We are honored to work with many professional advisors as they help their clients establish a legacy of charitable giving. Our team can assist your clients make immediate and long-term charitable decisions that will benefit the causes they care about most.

“I recommend the Community Foundation to my clients that are charitably inclined because of the confidence I have in Ray and his staff. I’ve found over the years my clients prefer to be dealing with local people in this area of expertise, and they like being able to sit across the table with someone they know and trust.”

~ Brian Burck
Financial Advisor, Edward Jones
The Community Foundation is governed by a Board of Trustees consisting of leaders from the communities we serve.

### Board of Trustees

<table>
<thead>
<tr>
<th>Greg Anderson, CLU, CFP</th>
<th>Tom Behr, CFP</th>
<th>Rhys Christensen, CCIM</th>
<th>Mark Driscoll, MBA</th>
<th>Paula Edwards</th>
<th>Jason Ells, CCIM</th>
<th>Richard Fagerlin</th>
<th>Craig Greenslit</th>
<th>Cindy Horner, PhD</th>
<th>Doug Hutchinson</th>
<th>Lisa Larsen, JD</th>
<th>Mark Newendorp</th>
<th>Suzanne Peterson, MBA, CFA (Chair)</th>
<th>Earl Sethre</th>
</tr>
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### Leadership

#### President’s Council

- Mike Dellenbach
- Dave Edwards
- Wynne Odell
- Connie Dohn
- Bruce Hach
- Chris Otto

The President’s Council consists of former Board Chairs who desire to stay actively involved with the Community Foundation once they have completed their service on the Board of Trustees. The Council plays an important role in preserving the Foundation’s continuity of mission by providing a historical perspective and has a formal advisory role to the president, the current Board Chair, and the Board of Trustees.

#### Executive Committee

- Rhys Christensen, CCIM
- Paula Edwards
- Doug Hutchinson
- Lisa Larsen, JD (Treasurer)
- Suzanne Peterson, MBA, CFA (Chair)

#### Investment Committee

- Charles Bouchard, MBA
- Denise Bretting, JD
- Rob Harding
- Susan Hine, PhD
- Robert Kearney, MBA
- Teresa Mueller
- Suzanne Peterson, MBA, CFA (Chair)

#### Audit Committee

- Connie Dohn, CPA
- Chris Otto, CPA (Chair)
- Ron Schneider
- Cathy Schott, CFP
- Lisa Larsen, JD

#### Loan Committee

- Richard Alper
- Michael Bellus
- Charles Bouchard, MBA (Chair)
- Suzanne Peterson, MBA, CFA

###Regional Development Council

Members focus on sharing information about services the Foundation provides to donors and nonprofits.

- Tom Behr
- Charles Bouchard
- Cindy Bragdon
- Pete Bullard
- Mike Dellenbach
- Mark Driscoll
- Doug Dumler
- Dave Edwards
- Jason Ells
- Brad Florin
- Bruce Hach
- Doug Johnson
- Reed Johnson
- Denise Juliana
- Lisa Larsen
- Jan Lord
- Steve Martin
- Josh Miller
- Craig Moddelmog Sr.
- Teresa Mueller
- Cathy Schott (Chair)
- Peter Scott
- Jim Sprout
- Steve Tool
- Steve Van
- Den Heever

### Berthoud Community Fund Committee

- Brad Cook
- Tim DePumpo
- Robert Kearney
- Diane Levy
- Misha Maggi
- Tom Patterson
- Christine Torres
- Meinte Veldhuis (Chair)

### Estes Valley Community Fund Committee

- Joseph Adair
- Danny Baker
- David Batey (Chair)
- Ludie Dickson
- Amy Hamrick
- Judy Hemburger
- Tim Hull
- Barbara Marshall
- Paul Newendorp
- Judy Nystrom
- Jim Pickering
- Sheldon Rosenkranz
- Frank Shavlik

### Fort Collins Community Fund Committee

- Suzanne Brazil
- Donn Hopkins
- Christine Houdek
- John Roberts
- Cathy Schott (Chair)
- John Stokes

### Loveland Community Fund Committee

- Kim Akeley-Charron
- LuAnn Ball
- Beth Bishop
- Roger Clark
- Phil Farley
- Mary Guillikson
- Leah Johnson
- Paul Mueller
- Suzanne Peterson
- Norm Rehme
- Nick Roe (Chair)
- Earl Sethre
- Randy Starr
- Bob Torson

### Sterling Community Fund Committee

- Cindy Horner
- Joe McBride
- Steve Meier (Co-chair)
- Rob Nichols
- Don Saling
- Brad Stromberger
- Rick Unrein
- Pam Werner (Co-chair)

*Honorary member

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ON THE COVER: We invited local nonprofits to submit photos reflecting their work in the community. Via a social media vote, three submissions were selected as “best of the best” and an additional nine submissions were recognized as finalists.

1 | Royal Family Kids Camp Larimer County - Fort Collins, photo by RFKC team
2 | WOLF Sanctuary, photo by Kris Davidson
3 | Hearts And Horses, photo by Paul Berger
4 | 3Hopeful Hearts, photo by Betsy Fecteau
5 | Bas Bleu Theatre Company, photo by Bill Cotton
6 | Fort Collins Cat Rescue & Spay/Neuter Clinic, photo by Lydia Jordan
7 | The Matthews House, Photo by The Matthews House
8 | Dementia-Friendly Communities of Northern Colorado, photo by DFCNC
9 | Project Self-Sufficiency of Loveland-Fort Collins, photo by Traci Miller
10 | Foothills Gateway, photo by Clear Image Media
11 | FoCo Cafe, photo by FoCo Cafe
12 | Food Bank for Larimer County, photo by Richard Ricchiuti

FOUNDATION STAFF

To find out how you can leave a charitable legacy, contact a member of our development team.

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Photo by Jen Coet Photography
Since 1975, the Community Foundation of Northern Colorado has been connecting donors with the causes they care about most. The Foundation makes giving easy, effective, and enjoyable by serving as the long-term steward of assets and enabling individuals, families, committees, and businesses to positively impact their community through giving.

In compliance with National Standards for U.S. Community Foundations.

Stay connected by following the Foundation on Facebook and Instagram.

NoCoFoundation.org

ON THE COVER
Heartfelt Nonprofit Photo Competition Finalists
Look inside the back cover for photo descriptions.